

PRESS RELEASE

April 2020, 15th

Aéroports de Paris SA

March 2020 traffic figures

In March 2020, Groupe ADP total traffic⁽¹⁾⁽²⁾ is down by 28.2% compared to March 2019, at 12.7 million passengers welcomed for the entire network of operated airports. Paris Aéroport traffic decreased by 58.5% with 3.6 million passengers welcomed, of which 2.5 million at Paris-Charles de Gaulle (-58.5%) and 1.1 million at Paris-Orly (-58.7%). At Paris-Charles de Gaulle, since 30th March 2020, only terminal A, C, 2E Hall K and 2F are open in order to operate the entirety of commercial flights. Commercial traffic at Paris-Orly is temporarily suspended since 1st April 2020.

Regarding the international platforms of Groupe ADP, only three airports of TAV Airports are open to commercial flights, and only partially (Ankara, Antalya and Izmir). The other airports, with the exception of Liege airport, are either closed or subject to severe operational constraints.

In Paris Aéroport:

- ◆ In March 2020, international traffic (excluding Europe) was down (-52.6%), due to decrease in the following destinations: The destinations which were down: Asia-Pacific (-69.7%), the Middle East (-69.7%), North America (-55.2%), Africa (-50.1%), Latin America (-39.9%) and the French Overseas Territories (-34.6%);
- ◆ European traffic (excluding France) was down by -64.4% and traffic within France was down by 58.3%;
- ◆ The number of connecting passengers decreased by 53.7%. The connecting rate stood at 27.3%, up by 3.5 points compared with March 2019.

Since the beginning the year Groupe ADP total traffic⁽¹⁾ is down by 10.1% with a total of 44.5 million passengers and Paris Aéroport passenger traffic has seen the diminution of 20.9%, with a total of 18.8 million passengers. The number of connecting passengers has decreased by 19.3%. The connecting rate stands at 25.4%, up by 0.7 points.

Passenger traffic at TAV Airports, 46.1%-owned by Groupe ADP, decreased by 79.0% in March 2020 and has decreased of 63.2% since the beginning of the year⁽¹⁾. As a reminder, Istanbul Atatürk commercial flights were transferred to the new Istanbul Airport as of 6 April 2019⁽²⁾. Excluding Istanbul Atatürk, TAV Airport traffic decreased by 22.5% since the beginning of the year⁽¹⁾. Passenger traffic at Santiago de Chile Airport, 45%-owned by Groupe ADP, decreased by -41.6% in March 2020 and has decreased by 12.5% since the beginning of the year. Passenger traffic at Amman Airport, 51%-owned by Groupe ADP, decreased by -63.1% in March 2020 and has decreased by 21.1% since the beginning of the year.

(1) Group's traffic @100% excluding traffic from Istanbul Atatürk Airport in 2019. For information, with taking into account the traffic of Istanbul Atatürk Airport in 2019, group's traffic at 100% is down by 44.3% in March 2020 and by 31.2% over the first three months of the year.

(2) Group traffic including @100% the traffic since 1st March 2020 of the airports of Delhi International Airport Limited (DIAL), Hyderabad International Airport Limited (GHIAL) and Mactan-Cebu International Airport, following the signing of an agreement relating to the purchasing, under certain conditions, of a 49% stake in GMR Airports (see the press release of 20 February 2020). Excluding consolidation of the airports of GMR Airports in March 2020, the decrease in traffic would be of 56.3% in March 2020 and of 20.1% on the first three months of the year.

Passengers	Mar. 2020	% change 2020/2019	Jan.-Mar. 2020	% change 2020/2019	Last 12 months	% change 2020/2019
Paris-CDG	2,501,016	-58.5%	13,092,562	-20.5%	72,777,166	-0.4%
Paris-Orly	1,102,797	-58.7%	5,661,945	-22.0%	30,259,458	-8.8%
Total Paris Aéroport	3,603,813	-58.5%	18,754,507	-20.9%	103,036,624	-3.0%
Santiago	1,266,791	-41.6%	6,115,222	-12.5%	23,757,183	-0.9%
Amman	249,445	-63.1%	1,518,069	-21.1%	8,517,732	-0.2%
Antalya	572,530	-48.9%	2,358,845	-15.9%	35,269,203	+10.1%
Ankara	556,739	-53.6%	2,522,035	-28.5%	12,689,227	-19.8%
Izmir	503,048	-47.3%	2,185,366	-21.7%	11,780,247	-10.1%
Bodrum	53,823	-47.4%	219,629	-23.5%	4,277,281	+3.5%
Gazipaşa Alanya	18,469	-48.5%	78,369	-22.4%	1,079,715	-9.9%
Medinah	189,680	-75.4%	1,711,074	-17.3%	8,024,813	-1.3%
Tunisia	25,579	-70.9%	130,139	-40.7%	2,951,334	+15.5%
Georgia	86,712	-74.1%	526,252	-38.5%	3,980,704	-11.5%
Macedonia	79,479	-54.7%	430,187	-10.5%	2,626,960	+10.6%
Zagreb ⁽²⁾	97,063	-58.3%	484,334	-20.0%	3,314,536	-1.2%
Total TAV Airports (excluding Istanbul Atatürk)	2,183,122	-56.5%	10,646,230	-22.5%	85,994,020	-1.4%
Istanbul Atatürk ⁽¹⁾	0	N/A	0	N/A	6,228,503	N/A
Total TAV Airports⁽¹⁾	2,183,122	-79.0%	10,646,230	-63.2%	92,222,523	-40.4%

(1) See press release of 8 April 2019. Istanbul Atatürk's traffic is taken into account until 6 April 2019, date on which Istanbul Atatürk commercial flights were transferred to the new Istanbul airport.

(2) Groupe ADP and TAV Airports have, a shareholding of 21% and 15%, respectively, in Zagreb Airport. To be compliant with TAV Airports presentations, Zagreb Airport traffic figures are integrated into the TAV Airports group traffic figures

Aircraft Movements	Mar. 2020	% change 2020/2019	Jan.-Mar. 2020	% change 2020/2019	Last 12 months	% change 2020/2019
Paris-CDG	22,996	-42.0%	95,633	-14.6%	481,794	-0.7%
Paris-Orly	9,365	-48.2%	41,270	-18.3%	209,091	-8.6%
Total Paris Aéroport	32,361	-43.9%	136,903	-15.8%	690,885	-3.2%
Santiago	9,003	-34.1%	39,116	-9.9%	152,933	-0.8%
Amman	2,905	-52.9%	14,792	-16.6%	76,786	-1.6%
Antalya	4,670	-36.4%	16,741	-12.9%	201,188	+10.1%
Ankara	4,509	-43.7%	17,797	-24.6%	84,426	-19.0%
Izmir	3,822	-35.1%	14,889	-15.2%	74,881	-8.5%
Bodrum	391	-42.8%	1,469	-24.9%	27,703	+3.8%
Gazipaşa Alanya	164	-43.1%	654	-17.2%	7,195	-8.6%
Medina	1,960	-62.0%	12,329	-14.7%	58,478	-2.8%
Tunisia	261	-63.0%	1,154	-38.3%	18,235	+9.6%
Georgia	1,360	-59.8%	6,000	-34.7%	38,948	-14.0%
Macedonia	866	-41.5%	3,773	-6.7%	21,528	+8.9%
Zagreb	2,310	-31.2%	8,437	-8.6%	44,271	+0.5%
Total TAV Airports (excluding Istanbul Atatürk)	20,313	-44.0%	83,243	-18.3%	576,853	-2.1%
Istanbul Atatürk ⁽¹⁾	0	N/A	0	N/A	43,493	N/A
Total TAV Airports	20,313	-72.0%	83,243	-59.7%	620,346	-40.4%

(1) See press release of 8 April 2019. Istanbul Atatürk's traffic is taken into account until 6 April 2019, date on which Istanbul Atatürk commercial flights were transferred to the new Istanbul airport.

Geographic split Paris Aéroport (Paris-CDG and Paris-Orly)	Mar. 2020 % change 2020/2019	Share of total traffic	Jan.-Mar. 2020 % change 2020/2019	Share of total traffic
France	-58.3%	15.7%	-21.1%	15.5%
Europe	-64.4%	36.5%	-23.8%	40.1%
Other International	-52.6%	47.8%	-18.1%	44.4%
Of which				
Africa	-50.1%	14.3%	-16.7%	12.7%
North America	-55.2%	10.1%	-16.0%	9.6%
Latin America	-39.9%	5.0%	-13.8%	4.1%
Middle-East	-56.3%	5.9%	-16.5%	5.9%
Asia-Pacific	-69.7%	4.9%	-34.4%	5.9%
French Overseas Territories	-34.6%	7.6%	-7.9%	6.1%
Total Paris Aéroport	-58.5%	100 %	-20.9%	100 %

Paris Aéroport (Paris-CDG and Paris-Orly)	Mar. 2020	% change 2020/2019	Jan.- Mar. 2020	% change 2020/2019
Connecting Passengers ⁽¹⁾	466,101	-53.7%	2,352,760	-19.3%
Connecting rate	27.3%	+3.5 pt	25.4%	+0.7 pt
Seat load factor	64.4%	-22.8 pt	79.0%	-5.3 pt

(1) Departing passengers

Note: it must be noted that between April 1st and 14th 2020¹, the estimated decrease in passengers traffic figures and in aircraft movements has been intensified over the Parisians airports, with an estimated downward trend respectively by -98.0% and by -93.8%.

Investor Relations: Audrey Arnoux, Head of Investor Relations +33 6 61 27 07 39 - invest@adp.fr
Press contact: Lola Bourget, Head of Medias and Reputation Department +33 1 74 25 23 23

Groupe ADP develops and manages airports, including Paris-Charles de Gaulle, Paris-Orly and Paris-Le Bourget. In 2019, the group handled through its brand Paris Aéroport more than 108 million passengers and 2.2 million metric tons of freight and mail at Paris-Charles de Gaulle and Paris-Orly, and more than 110 million passengers in airports abroad. Boasting an exceptional geographic location and a major catchment area, the Group is pursuing its strategy of adapting and modernizing its terminal facilities and upgrading quality of services; the group also intends to develop its retail and real estate businesses. In 2019, group revenue stood at €4,700 million and net income at €588 million.

Registered office: 1, rue de France, 93 290 Tremblay-en-France. Aéroports de Paris is a public limited company (Société Anonyme) with share capital of €296,881,806. Registered in the Bobigny Trade and Company Register under no. 552 016 628. groupeadp.fr