

March 18th, 2024

Aéroports de Paris SA

February 2024 traffic figures

Unless otherwise indicated, the following changes are expressed in comparison with the same period in 2023.

◆ February 2024 traffic

- **Group traffic¹**: up +13.5%, to 25.0 million passengers, standing at 109.1% of 2019 traffic;
- **Paris Aéroport's traffic**: up +4.7%, to 7.0 million passengers, standing at 96.4% of 2019 traffic.

In Paris Aéroport, the scheduled trial of the 4-Flight air traffic management system by the North en-route air navigation center has led to reductions in flight schedules between January 9th, 2024 and February 14th, 2024. The resulting traffic loss is estimated at around 350,000 passengers in February 2024, or around 1,000,000 passengers since the start of 2024.

GROUP TRAFFIC

	February 2024			January – February 2024		
	Passengers	Change 24/23	% of traffic vs. 2019	Passengers	Change 24/23	% of traffic vs. 2019
Paris-CDG	4,790,709	+6.9%	94.3%	9,611,141	+4.5%	92.0%
Paris-Orly	2,235,790	+0.3%	101.1%	4,378,842	-1.1%	95.4%
Paris Aéroport	7,026,499	+4.7%	96.4%	13,989,983	+2.7%	93.1%
TAV Airports	5,568,629	+29.5%	122.8%	11,217,994	+23.3%	118.1%
GMR Airports¹	9,328,599	+11.4%	115.0%	18,929,181	+11.7%	110.1%
Other Airports²	3,093,070	+16.7%	103.9%	6,379,620	+16.7%	102.6%
GROUPE ADP¹	25,016,797	+13.5%	109.1%	50,516,778	+11.9%	105.3%

PARIS AÉROPORT'S TRAFFIC

	February 2024			January – February 2024		
	Share of traffic	Change 24/23	% of traffic vs. 2019	Share of traffic	Change 24/23	% of traffic vs. 2019
Mainland France	11.8%	-7.3%	73.6%	11.7%	-9.0%	70.2%
French Overseas	5.6%	+3.8%	102.6%	6.1%	+3.0%	103.8%
Schengen Area	33.9%	+3.7%	99.3%	33.0%	+1.2%	95.8%
United-Kingdom & EU ex. Schengen	6.7%	+7.5%	103.6%	6.4%	+3.9%	98.7%
Other Europe	2.3%	+17.0%	75.1%	2.3%	+12.3%	72.7%
Europe	42.9%	+4.9%	98.3%	41.7%	+2.2%	94.5%
Africa	14.3%	+4.1%	114.8%	14.3%	+2.9%	109.6%
North America	9.4%	+5.8%	108.1%	10.2%	+5.2%	107.3%
Latin America	3.4%	+0.8%	82.7%	3.5%	-1.0%	80.7%
Middle East	5.9%	-0.1%	101.1%	5.9%	-2.2%	97.1%
Asia-Pacific	6.6%	+47.0%	88.9%	6.6%	+41.2%	84.1%
Other International	39.7%	+8.8%	102.9%	40.5%	+7.1%	99.2%
PARIS AÉROPORT	100.0%	+4.7%	96.4%	100.0%	+2.7%	93.1%

	Feb. 24	Change 24/23	Change 24/19	Jan.-Feb. 24	Change 24/23	Change 24/19
Connecting rate	19.7%	-1.1 pt	-4.1 pts	21.0%	-1.6 pt	-4.3 pts
Seat load factor	85.0%	+1.5 pt	+0.7 pt	84.3%	+1.8 pt	+1.5 pt

¹ Recovery rates vs. 2019 hereabove are calculated on a like-for-like basis without traffic from Goa airport in 2023, opened on January 5th, 2023.

² Airports of Amman, Santiago de Chile, Antananarivo and Nosy Be.

MAIN AIRPORTS – PASSENGERS TRAFFIC

	February 2024			January – February 2024		
	Passengers	Change 24/23	% of traffic compared to 2019	Passengers	Change 24/23	% of traffic compared to 2019
Paris-CDG	4,790,709	+6.9%	94.3%	9,611,141	+4.5%	92.0%
Paris-Orly	2,235,790	+0.3%	101.1%	4,378,842	-1.1%	95.4%
Total Paris Aéroport	7,026,499	+4.7%	96.4%	13,989,983	+2.7%	93.1%
Antalya	1,008,671	+23.9%	127.3%	2,011,400	+15.3%	119.6%
Almaty	764,190	+37.8%	206.3%	1,612,743	+31.1%	207.9%
Ankara	986,177	+33.9%	88.5%	1,970,633	+21.5%	84.7%
Izmir	753,765	+28.1%	87.4%	1,492,435	+17.3%	81.3%
Bodrum	96,972	+30.2%	109.3%	188,387	+13.1%	101.9%
Gazipaşa	42,254	+38.4%	134.4%	87,836	+21.5%	135.0%
Medina	1,077,153	+27.9%	170.6%	2,130,658	+30.3%	163.8%
Tunisia	79,538	+30.3%	123.5%	155,027	+36.4%	117.8%
Georgia	325,215	+33.2%	128.9%	641,359	+28.4%	123.4%
North Macedonia	189,434	+30.8%	130.8%	432,678	+39.5%	141.7%
Zagreb	245,260	+17.6%	135.4%	494,838	+15.0%	132.9%
Total TAV Airports	5,568,629	+29.5%	122.8%	11,217,994	+23.3%	118.1%
New Delhi	6,274,847	+8.9%	116.7%	12,569,559	+8.3%	111.0%
Hyderabad	2,077,550	+13.8%	118.3%	4,258,691	+13.9%	116.5%
Medan	557,091	-0.2%	91.1%	1,184,251	-2.9%	85.9%
Goa	419,111	+82.7%	-	916,680	+138.8%	-
Total GMR Airports³	9,328,599	+11.4%	115.0%	18,929,181	+11.7%	110.1%
Santiago de Chile	2,358,966	+20.9%	101.9%	4,873,055	+21.3%	101.1%
Amman	676,276	+4.4%	114.0%	1,371,780	+3.6%	109.9%
Other airports ⁴	57,749	+13.3%	86.0%	134,706	+8.2%	88.1%
GROUPE ADP³	25,016,797	+13.5%	109.1%	50,516,778	+11.9%	105.3%

MAIN AIRPORTS – AIRCRAFT MOVEMENTS

	February 2024			January – February 2024		
	Movements	Change 24/23	% of traffic compared to 2019	Movements	Change 24/23	% of traffic compared to 2019
Paris-CDG	31,459	+2.2%	90.4%	63,079	-1.3%	87.2%
Paris-Orly	13,420	-6.6%	87.6%	26,622	-8.2%	82.1%
Total Paris Aéroport	44,879	-0.6%	89.6%	89,701	-3.5%	85.6%
Antalya	6,511	+16.7%	123.3%	13,558	+13.0%	118.7%
Almaty	6,195	+25.6%	143.2%	13,163	+22.7%	144.9%
Ankara	6,417	+28.1%	85.9%	13,086	+17.8%	83.9%
Izmir	4,539	+24.2%	82.5%	9,220	+15.5%	79.0%
Bodrum	622	+26.7%	102.6%	1,225	+8.5%	96.4%
Gazipaşa	337	+47.2%	137.0%	705	+33.0%	140.4%
Medina	6,561	+26.9%	147.0%	13,009	+28.1%	140.0%
Tunisia	582	+33.5%	105.1%	1,172	+39.4%	100.6%
Georgia	3,096	+36.3%	113.7%	6,386	+31.8%	110.1%
North Macedonia	1,590	+30.1%	132.4%	3,521	+34.5%	137.3%
Zagreb	3,283	+12.9%	116.2%	6,835	+10.9%	116.4%
Total TAV Airports	39,733	+24.5%	112.9%	81,880	+20.2%	110.3%
New Delhi	35,380	+5.4%	104.9%	70,713	+1.5%	99.0%
Hyderabad	14,494	+10.4%	100.8%	29,548	+9.5%	97.8%
Medan	4,243	-4.4%	90.5%	9,006	-8.6%	87.3%
Goa	2,737	+66.3%	-	5,948	+116.0%	-
Total GMR Airports³	56,854	+7.7%	102.5%	115,215	+5.5%	97.6%
Santiago de Chile	14,322	+20.9%	100.3%	29,800	+21.4%	100.2%
Amman	5,396	-0.1%	97.7%	11,163	-2.3%	96.4%
Other airports ⁴	739	-4.4%	62.7%	1,664	-2.8%	63.4%
GROUPE ADP³	161,923	+9.5%	100.1%	329,423	+7.0%	96.6%

³ Recovery rates vs. 2019 here above are calculated on a like-for-like basis without traffic from Goa airport in 2023, opened on January 5th, 2023.

⁴ Airports of Antananarivo and Nosy Be.

FINANCIAL CALENDAR *(subject to change)*

- ◆ Next **traffic** publication: March 2024 traffic figures – Tuesday 16 April 2024, after market opening

Financial publications

- ◆ **2024 first quarter revenue** - April 26th, 2024, before markets opening, at 7:30am (CET)
- ◆ **2024 half-year results** - July 23rd, 2024, after markets closing, at 5:45pm (CET)
- ◆ **2024 nine months revenue** - October 24th, 2024 - after markets closing, at 5:45pm (CET)

Annual General Meeting & dividend payment

- ◆ **Annual Shareholders' Meeting**⁵ - May 21st, 2024
- ◆ **Ex-dividend**⁶ date - June 10th, 2024
- ◆ **Dividend payment**⁶ - June 12th, 2024

Next thematic conferences:

- ◆ **GMR Airports** thematic conference (virtual): Upon completion of the GIL & GAL merger⁷ (expected in Q2 2024)

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Groupe ADP develops and manages airports, including Paris-Charles de Gaulle, Paris-Orly and Paris-Le Bourget. In 2023, the group handled through its brand Paris Aéroport 99.7 million passengers at Paris-Charles de Gaulle and Paris-Orly, and nearly 336.4 million passengers in airports abroad. Boasting an exceptional geographic location and a major catchment area, the Group is pursuing its strategy of adapting and modernizing its terminal facilities and upgrading quality of services; the group also intends to develop its retail and real estate businesses. In 2023, group revenue stood at €5,495 million and net income at €631 million.

Registered office: 1, rue de France, 93 290 Tremblay-en-France. Aéroports de Paris is a public limited company (Société Anonyme) with share capital of €296,881,806. Registered in the Bobigny Trade and Company Register under no. 552 016 628

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⁵ Subject to convening of the Annual General Meeting by the Board of Directors

⁶ Subject to approval by the Annual Shareholders' Meeting to be held on May 21, 2024 to approve the 2023 financial statements.

⁷ See [press release of March 19th, 2023](#).