



AÉROPORTS DE PARIS

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14 May 2014

Press Release

Aéroports de Paris April 2014 traffic figures

In April 2014, Aéroports de Paris saw 8.0 million passengers; an increase of 6.6% on April 2013. 5.5 million passengers travelled through Paris-Charles de Gaulle (+7.4%) and 2.5 million through Paris-Orly (+4.9%).

Traffic in April 2014 was mainly affected by a calendar effect due to Spring holidays dates for schools in the Paris area, which this year were from 12 to 28 April 2014, as opposed to 27 April to 12 May in 2013.

- International traffic (excluding Europe) was up by 6.5%. All destinations posted growth: the Middle East (+15.8%); North America (+10.2%); Africa (+4.7%); the French Overseas Territories (+4.7%); Asia-Pacific (+ 1.9 %) and Latin America (+1.2%);
- European traffic (excluding France) increased sharply by 9.5%;
- Traffic within France posted slight growth (+0.2%);
- The number of connecting passengers was up slightly (+0.6%). The connecting rate stood at 21.9%, down by 1.0 points.

Since the beginning of 2014, Aéroports de Paris passenger traffic has seen growth of 4.4%, with a total of 28.2 million passengers. The number of connecting passengers is up by 2.7%. The connecting rate has reached 24.8%; i.e. a decline of 0.3 points.

Passenger traffic at TAV Airports, 38%-owned by Aéroports de Paris, increased by 14.4% in April 2014 and has risen by 15.3% since the beginning of the year.

Passengers	April 2014	% change	Jan.-April 2014	% change	Last 12 months	% change
Paris-CDG	5,519,400	+7.4%	19,325,287	+4.0%	62,802,262	+2.4%
Paris-Orly	2,517,327	+4.9%	8,846,240	+5.4%	28,723,401	+5.4%
Total ADP	8,036,727	+6.6%	28,171,527	+4.4%	91,525,663	+3.3%
Istanbul Ataturk	4,777,005	+12.1%	17,199,071	+11.4%	53,077,230	+11.2%
Ankara Esenboga	935,388	+4.8%	3,649,885	+10.8%	11,283,062	+16.5%
Izmir	843,360	+6.0%	3,088,476	+9.1%	10,467,299	+8.5%
Madinah ⁽¹⁾	514,829	+25.5%	2,188,087	+35.5%	5,242,948	N/A
Gazipaşa	40,603	N/A	91,790	N/A	421,924	N/A
Tunisia	165,564	+2.6%	432,694	+3.2%	3,451,187	+4.5%
Georgia	116,385	+4.2%	426,188	+8.1%	1,674,385	+16.6%
Macedonia	107,037	+39.6%	315,000	+17.1%	1,113,438	+18.0%
Zagreb ⁽²⁾	192,443	+3.1%	621,947	N/A	2,294,005	N/A
Total TAV Airports	7,692,614	+14.4%	28,013,138	+15.3%	87,353,420	+13.9% ⁽³⁾

(1) TAV started to operate Madinah Airport in July 2012. Like for like, traffic was up by 9.9% over the last 12 months.

(2) Aéroports de Paris and TAV started to operate Zagreb Airport in December 2013. Like for like, traffic has fallen by 1.0% since the beginning of 2014 and by 3.4% over the last 12 months.

(3) TAV started to operate Madinah Airport in July 2012 and Zagreb Airport at the end of December 2013. To be compliant with TAV Airports' presentations, the % change presented above does not take into account Madinah traffic figures from January to June 2012, nor those for Zagreb for 2013. Taking into account Madinah traffic on a like-for-like basis from January to June 2012 as well as Zagreb for 2013, total TAV Airports passenger traffic would have risen by 12.4% since the beginning of 2014 and by 11.3% over the last 12 months.



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Aircraft Movements	April 2014	% change	Jan.-April 2014	% change	Last 12 months	% change
Paris-CDG	38,686	+0.6%	147,429	-1.9%	469,386	-3.0%
Paris-Orly	19,725	-0.8%	71,846	-0.5%	229,268	-0.4%
Total ADP	59,411	+0.1%	219,275	-1.4%	698,654	-2.2%
Istanbul Ataturk	34,870	+11.6%	131,024	+11.6%	401,535	+11.3%
Ankara Esenboga	6,996	+1.4%	27,596	+5.4%	86,645	+11.9%
Izmir	5,991	+7.2%	21,374	+7.9%	71,621	+5.6%
Madinah ⁽¹⁾	4,140	+27.6%	17,011	+33.9%	44,306	N/A
Gazipaşa	312	N/A	724	N/A	3,057	N/A
Tunisia	1,629	-6.6%	4,514	-7.7%	29,699	+7.8%
Georgia	1,784	-2.3%	6,692	+3.3%	23,726	+1.2%
Macedonia	1,138	+24.6%	3,731	+7.6%	12,643	+10.9%
Zagreb ⁽²⁾	3,110	-11.8%	11,322	N/A	38,098	N/A
Total TAV Airports	59,970	+16.2%	223,988	+17.1%	684,554	+13.8% ⁽³⁾

(1) TAV started to operate Madinah Airport in July 2012. Like for like, aircraft movements have risen by 14.1% over the last 12 months.

(2) Aéroports de Paris and TAV started to operate Zagreb Airport in December 2013. Like for like, aircraft movements have fallen by 6.6% since the beginning of 2014 and by 3.8% over the last 12 months.

(3) TAV started to operate Madinah Airport in July 2012 and Zagreb Airport at the end of December 2013. To be compliant with TAV Airports' presentations, the % change presented above does not take into account Madinah aircraft movement figures from January to June 2012, nor those for Zagreb for 2013. Taking into account Madinah traffic on a like-for-like basis from January to June 2012 as well as Zagreb for 2013, total TAV Airports aircraft movements would have risen by 10.1% since the beginning of 2014 and by 9.8% over the last 12 months.

Geographic split ADP	April 2014 % change	Share of total traffic	Jan.-April 2014 % change	Share of total traffic
France	+0.2%	17.3%	+1.1%	17.9%
Europe	+9.5%	44.0%	+5.5%	41.1%
Other International	+6.5%	38.7%	+4.9%	41.0%
<i>of which</i>				
Africa	+4.7%	11.2%	+4.6%	11.8%
North America	+10.2%	9.1%	+5.8%	8.5%
Latin America	+1.2%	3.1%	+3.3%	3.8%
Middle East	+15.8%	5.0%	+9.6%	5.0%
Asia/Pacific	+1.9%	6.4%	+1.6%	7.1%
French Overseas Territories	+4.7%	3.9%	+5.4%	4.8%
Total ADP	+6.6%	100%	+4.4%	100%

ADP	April 2014	% change	Jan.-April 2014	% change
Connecting passengers ⁽¹⁾	889,321	+0.6%	3,494,785	+2.7%
Connecting rate	21.9%	-1.0pt	24.8%	-0.3pt
Seat load factor	83.8%	+3.4pt	80.4%	+2.7pt

(1) Departing passengers

www.aeroportsdeparis.fr

Press contact : Elise Hermant +33 1 43 35 70 70 – **Investor Relations** : Vincent Bouchery + 33 1 43 35 70 58 - invest@adp.fr

Aéroports de Paris builds, develops and manages airports, including Paris-Charles de Gaulle, Paris-Orly and Paris-Le Bourget. In 2013, Aéroports de Paris handled more than 90 million passengers and 2.2 million tonnes of freight and mail at Paris-Charles de Gaulle and Paris-Orly, and 43 million passengers in airports abroad. Boasting an exceptional geographic location and a major catchment area, the Group is pursuing its strategy of adapting and modernising its terminal facilities and upgrading quality of services; the Group also intends to develop its retail and real estate businesses. In 2013, Group revenue stood at €2,754 million and net income at €305 million.

Registered office: 291, boulevard Raspail, 75014 Paris, France. A public limited company (Société Anonyme) with share capital of €296,881,806. Registered in the Paris Trade and Company Register under no. 552 016 628 RCS Paris.