

15 July 2014

Press Release

**Aéroports de Paris
June 2014 traffic figures**

In June 2014, Aéroports de Paris saw 8.6 million passengers; an increase of 5.7% on June 2013. 5.9 million passengers travelled through Paris-Charles de Gaulle (+6.1%) and 2.7 million through Paris-Orly (+5.0%).

- International traffic (excluding Europe) was up by 3.8%, buoyed by growth in all destinations: the Middle East (+8.4%); North America (+4.8%); Latin America (+3.9%); the French Overseas Territories (+3.3%); Asia-Pacific (+2.8%) and Africa (+1.6%);
- European traffic (excluding France) increased by 8.1%;
- Traffic within France grew by 4.3%;
- The number of connecting passengers was up by 2.6%. The connecting rate stood at 22.3%, down by 0.5 points.

Since the beginning of 2014, Aéroports de Paris passenger traffic has seen growth of 4.2%, with a total of 44.8 million passengers. The number of connecting passengers is up by 3.4%. The connecting rate stands at 24.0%; i.e. a decline of 0.2 points.

Passenger traffic at TAV Airports, 38%-owned by Aéroports de Paris, increased by 11.7% in June 2014 and has risen by 13.5% since the beginning of the year.

Passengers	June 2014	% change	Jan.-June 2014	% change	Last 12 months	% change
Paris-CDG	5,870,972	+6.1%	30,787,209	+4.3%	63,311,851	+3.0%
Paris-Orly	2,680,187	+5.0%	14,031,359	+4.0%	28,809,659	+4.4%
Total ADP	8,551,159	+5.7%	44,818,568	+4.2%	92,121,510	+3.4%
Istanbul Ataturk	5,062,669	+11.0%	27,142,357	+10.7%	53,946,570	+10.2%
Ankara Esenboga	947,469	-2.0%	5,517,348	+5.6%	11,221,576	+12.1%
Izmir	1,016,675	+3.5%	5,024,535	+6.6%	10,521,157	+7.3%
Madinah ⁽¹⁾	456,791	+13.5%	3,098,450	+28.8%	5,361,530	N/A
Gazipaşa	84,027	N/A	244,822	N/A	498,243	N/A
Tunisia	464,682	+1.4%	1,194,568	+1.0%	3,450,083	+2.2%
Georgia	174,342	+11.1%	743,439	+8.4%	1,699,911	+14.0%
Macedonia	126,430	+18.0%	559,779	+18.5%	1,154,710	+17.4%
Zagreb ⁽²⁾	243,984	+6.8%	1,083,706	N/A	2,321,757	N/A
Total TAV Airports	8,577,069	+11.7%	44,609,004	+13.5%	88,937,486	+12.0% ⁽³⁾

(1) TAV started to operate Madinah Airport in July 2012. Like for like, traffic was up by 13.7% over the last 12 months.

(2) Aéroports de Paris and TAV started to operate Zagreb Airport in December 2013. Like for like, traffic has risen by 2.0% since the beginning of 2014 and has fallen by 1.4% over the last 12 months.

(3) TAV started to operate Madinah Airport in July 2012 and Zagreb Airport in December 2013. To be compliant with TAV Airports' presentations, the % change presented above does not take into account Madinah traffic figures from January to June 2012, nor those for Zagreb for 2013. Taking into account Madinah traffic on a like-for-like basis from January to June 2012 as well as Zagreb for 2013, total TAV Airports passenger traffic would have risen by 10.5% since the beginning of 2014 and by 10.2% over the last 12 months.



AÉROPORTS DE PARIS

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Aircraft Movements	June 2014	% change	Jan.-June 2014	% change	Last 12 months	% change
Paris-CDG	41,114	+3.3%	229,925	-0.7%	470,669	-2.0%
Paris-Orly	20,351	+2.4%	112,282	-0.2%	229,388	-0.2%
Total ADP	61,465	+3.0%	342,207	-0.5%	700,057	-1.4%
Istanbul Ataturk	36,565	+10.1%	204,167	+11.0%	408,228	+10.9%
Ankara Esenboga	6,951	-3.8%	41,520	+1.7%	85,954	+8.4%
Izmir	6,710	+4.4%	34,528	+7.1%	72,335	+6.2%
Madinah ⁽¹⁾	3,827	+19.8%	24,836	+29.9%	45,717	N/A
Gazipaşa	578	N/A	1,812	N/A	3,584	N/A
Tunisia	3,478	-9.2%	10,473	-9.1%	29,031	+2.3%
Georgia	2,270	+6.1%	11,048	+3.0%	23,838	+1.2%
Macedonia	1,342	+14.1%	6,332	+10.3%	12,972	+10.4%
Zagreb ⁽²⁾	3,430	-3.8%	18,264	N/A	38,050	N/A
Total TAV Airports	65,151	+13.2%	352,980	+15.8%	699,923	+13.0% ⁽³⁾

(1) TAV started to operate Madinah Airport in July 2012. Like for like, aircraft movements have risen by 16.2% over the last 12 months.

(2) Aéroports de Paris and TAV started to operate Zagreb Airport in December 2013. Like for like, aircraft movements have fallen by 4.4% since the beginning of 2014 and by 3.3% over the last 12 months.

(3) TAV started to operate Madinah Airport in July 2012 and Zagreb Airport in December 2013. To be compliant with TAV Airports' presentations, the % change presented above does not take into account Madinah aircraft movement figures from January to June 2012, nor those for Zagreb for 2013. Taking into account Madinah traffic on a like-for-like basis from January to June 2012 as well as Zagreb for 2013, total TAV Airports aircraft movements would have risen by 9.0% since the beginning of 2014 and by 9.2% over the last 12 months.

Geographic split ADP	June 2014 % change	Share of total traffic	Jan.-June 2014 % change	Share of total traffic
France	+4.3%	18.7%	+0.8%	17.9%
Europe	+8.1%	43.9%	+5.5%	42.4%
Other International	+3.8%	37.4%	+4.3%	39.7%
<i>of which</i>				
Africa	+1.6%	9.9%	+3.2%	11.2%
North America	+4.8%	10.9%	+5.9%	9.2%
Latin America	+3.9%	2.6%	+3.0%	3.4%
Middle East	+8.4%	4.4%	+8.8%	4.8%
Asia/Pacific	+2.8%	6.3%	+2.0%	6.8%
French Overseas Territories	+3.3%	3.2%	+4.1%	4.2%
Total ADP	+5.7%	100%	+4.2%	100%

ADP	June 2014	% change	Jan.-June 2014	% change
Connecting passengers ⁽¹⁾	949,132	+2.6%	5,347,415	+3.4%
Connecting rate	22.3%	-0.5pt	24.0%	-0.2pt
Seat load factor	85.5%	+1.5pt	81.5%	+2.1 pt

(1) Departing passengers

www.aeroportsdeparis.fr

Press contact: Elise Hermant +33 1 43 35 70 70 – **Investor Relations:** Vincent Bouchery +33 1 43 35 70 58 - invest@adp.fr

Aéroports de Paris builds, develops and manages airports, including Paris-Charles de Gaulle, Paris-Orly and Paris-Le Bourget. In 2013, Aéroports de Paris handled more than 90 million passengers and 2.2 million tonnes of freight and mail at Paris-Charles de Gaulle and Paris-Orly, and 43 million passengers in airports abroad. Boasting an exceptional geographic location and a major catchment area, the Group is pursuing its strategy of adapting and modernising its terminal facilities and upgrading quality of services; the Group also intends to develop its retail and real estate businesses. In 2013, Group revenue stood at €2,754 million and net income at €305 million.

Registered office: 291, boulevard Raspail, 75014 Paris, France. A public limited company (Société Anonyme) with share capital of €296,881,806. Registered in the Paris Trade and Company Register under no. 552 016 628 RCS Paris.