



AÉROPORTS DE PARIS

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15 October 2014

Press Release

**Aéroports de Paris
September 2014 traffic figures**

In September 2014, Aéroports de Paris saw 7.2 million passengers; a decrease of 10.4% on September 2013. 4.9 million passengers travelled through Paris-Charles de Gaulle (-12.3%) and 2.3 million through Paris-Orly (-6.2%).

While passenger traffic continued its upward trend, rising to 4.4% at the Paris airports between 1 and 14 September 2014, the second half of September was strongly impacted by the Air France pilots' strike, which resulted in a drop in traffic at the Paris airports of around 60,000 passengers a day on average, compared to the same period in 2013.

- International traffic (excluding Europe) was down by 11.0%, with a drop in the following destinations: Africa (-8.4%); Asia-Pacific (-8.9%); the French Overseas Territories (-10.2%); North America (-17.5%); and Latin America (-23.8%). The Middle East continued to show growth (+2.5%);
- European traffic (excluding France) fell (-3.6%);
- Traffic within France decreased sharply (-25.4%);
- The number of connecting passengers fell sharply by 32.1%. The connecting rate stood at 19.3%, down by 6.4 points.

Since the beginning of 2014, Aéroports de Paris passenger traffic remains up by 2.4%, with a total of 70.4 million passengers, which, at this stage, and taking into account traffic forecasts for the next 3 months, does not call into question traffic assumptions for 2014. The number of connecting passengers is down by 1.3%. The connecting rate stands at 22.9%, i.e. a decline of 0.9 points.

Passenger traffic at TAV Airports, 38%-owned by Aéroports de Paris, increased by 14.4% in September 2014 and has risen by 13.6% since the beginning of the year⁽¹⁾.

Passengers	Sept. 2014	% change	Jan.-Sept. 2014	% change	Last 12 months	% change
Paris-CDG	4,893,858	-12.3%	48,482,940	+2.5%	63,246,261	+2.5%
Paris-Orly	2,353,073	-6.2%	21,941,316	+2.1%	28,723,858	+3.1%
Total ADP	7,246,931	-10.4%	70,424,256	+2.4%	91,970,119	+2.7%
Istanbul Ataturk	5,207,114	+11.0%	42,745,181	+10.4%	55,342,909	+10.4%
Ankara Esenboga	931,304	-5.9%	8,316,462	+1.5%	11,051,741	+5.6%
Izmir	1,056,802	+4.1%	8,344,183	+6.0%	10,684,570	+7.0%
Milas Bodrum ⁽²⁾	262,051	N/A	1,705,471	N/A	1,973,022	N/A
Gazipaşa	99,321	N/A	603,294	N/A	686,985	N/A
Madinah	693,475	+27.3%	4,519,265	+26.3%	5,610,441	+17.5%
Tunisia	458,888	-13.4%	2,835,501	-1.3%	3,399,433	+0.8%
Georgia	188,293	-0.9%	1,392,935	+9.2%	1,759,408	+10.3%
Macedonia	125,109	+17.8%	988,825	+17.9%	1,217,297	+17.3%
Zagreb ⁽³⁾	251,280	+7.0%	1,865,263	N/A	2,375,407	N/A
Total TAV Airports⁽¹⁾	9,273,637	+14.4%	72,262,596	+13.6%	92,269,734	+13.0%

(1) Aéroports de Paris and TAV started to operate Zagreb Airport in December 2013 and TAV Airports started to operate Milas Bodrum Airport in August 2014. To be compliant with TAV Airports' presentations, the % change presented above does not take into account Zagreb and Milas Bodrum traffic figures for 2013. Taking into account Zagreb and Milas Bodrum traffic on a like-for-like basis for 2013, total TAV Airports passenger traffic would have risen by 8.1% in September, by 9.6% since the beginning of 2014 and by 9.9% over the last 12 months.

(2) TAV Airports started to operate Milas Bodrum Airport in August 2014. Like for like, traffic rose by 11.8% in September 2014, and has risen by 15.9% since the beginning of 2014 and by 16.4% over the last 12 months.

(3) Aéroports de Paris and TAV started to operate Zagreb Airport in December 2013. Like for like, traffic has risen by 4.2% since the beginning of 2014 and by 2.5% over the last 12 months.



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Aircraft Movements	Sept. 2014	% change	Jan.-Sept. 2014	% change	Last 12 months	% change
Paris-CDG	35,547	-13.7%	351,935	-1.8%	465,758	-2.4%
Paris-Orly	19,101	-8.3%	172,229	-0.9%	228,166	-0.9%
Total ADP	54,648	-11.9%	524,164	-1.5%	693,924	-1.9%
Istanbul Ataturk	36,896	+8.0%	315,510	+9.5%	415,294	+10.0%
Ankara Esenboga	6,897	-8.8%	62,486	-1.7%	84,129	+2.3%
Izmir	7,029	+5.9%	56,195	+6.4%	73,448	+7.5%
Milas Bodrum ⁽¹⁾	2,165	N/A	12,947	N/A	14,950	N/A
Gazipaşa	726	N/A	4,355	N/A	4,891	N/A
Madinah	5,570	+26.4%	37,412	+26.6%	47,864	+19.3%
Tunisia	3,193	-21.1%	21,687	-11.5%	27,250	-6.7%
Georgia	2,254	-4.7%	18,392	+2.6%	23,982	+3.3%
Macedonia	1,350	+13.8%	10,659	+10.2%	13,364	+9.0%
Zagreb ⁽²⁾	3,632	+1.9%	28,998	N/A	37,904	N/A
Total TAV Airports⁽³⁾	69,712	+14.9%	560,648	+14.8%	724,174	+14.1%

(1) TAV Airports started to operate Milas Bodrum Airport in August 2014. Like for like, aircraft movements rose by 19.7% in September 2014, and have risen by 22.2% since the beginning of 2014 and by 13.1% over the last 12 months.

(2) Aéroports de Paris and TAV started to operate Zagreb Airport in December 2013. Like for like, aircraft movements have fallen by 3.3% since the beginning of 2014 and by 3.3% over the last 12 months.

(3) To be compliant with TAV Airports' presentations, the % change presented above does not take into account Zagreb and Milas Bodrum aircraft movements for 2013. Taking into account Zagreb and Milas Bodrum aircraft movements on a like-for-like basis for 2013, total TAV Airports aircraft movements would have risen by 5.6% in September, by 7.5% since the beginning of 2014 and by 8.1% over the last 12 months.

Geographic split ADP	Sept. 2014 % change	Share of total traffic	Jan.-Sept. 2014 % change	Share of total traffic
France	-25.4%	14.9%	-2.9%	17.0%
Europe	-3.6%	46.9%	+4.7%	43.2%
Other International of which	-11.0%	38.2%	+2.3%	39.8%
Africa	-8.4%	11.5%	+1.4%	11.2%
North America	-17.5%	9.9%	+1.7%	9.7%
Latin America	-23.8%	2.2%	+1.1%	3.1%
Middle East	+2.5%	4.7%	+6.9%	4.7%
Asia/Pacific	-8.9%	6.7%	+2.6%	6.8%
French Overseas Territories	-10.2%	3.1%	+1.4%	4.1%
Total ADP	-10.4%	100%	+2.4%	100%

ADP	Sept. 2014	% change	Jan.-Sept. 2014	% change
Connecting passengers ⁽¹⁾	663,836	-32.1%	8,057,170	-1.3%
Connecting rate	19.3%	-6.4pt	22.9%	-0.9pt
Seat load factor	83.4%	+1.9pt	82.9%	+1.8pt

(1) Departing passengers

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Aéroports de Paris builds, develops and manages airports, including Paris-Charles de Gaulle, Paris-Orly and Paris-Le Bourget. In 2013, Aéroports de Paris handled more than 90 million passengers and 2.2 million tonnes of freight and mail at Paris-Charles de Gaulle and Paris-Orly, and 43 million passengers in airports abroad. Boasting an exceptional geographic location and a major catchment area, the Group is pursuing its strategy of adapting and modernising its terminal facilities and upgrading quality of services; the Group also intends to develop its retail and real estate businesses. In 2013, Group revenue stood at €2,754 million and net income at €305 million.

Registered office: 291, boulevard Raspail, 75014 Paris, France. A public limited company (Société Anonyme) with share capital of €296,881,806. Registered in the Paris Trade and Company Register under no. 552 016 628 RCS Paris.