

13 June 2018

Aéroports de Paris SA

May 2018 traffic figures

In May 2018, Paris Aéroport welcomed 9.0 million passengers, an increase of 2.1% compared with May 2017. 6.1 million passengers travelled through Paris-Charles de Gaulle (+2.1%) and 2.9 million through Paris-Orly (+2.1%).

- International traffic (excluding Europe) was up (+3.2%), due to growth in the following destinations: the French Overseas Territories (+14.6%), North America (+5.9%), the Middle East (+5.6%), Asia-Pacific (+5.5%), Latin America (+0.3%). The destinations which were down: Africa (-4.5%);
- European traffic (excluding France) was up by 3.0%;
- Traffic within France was down by -2.9%;
- The number of connecting passengers decreased by 9.5%. The connecting rate stood at 20.3%, down by 2.0 points compared with May 2017.

Since the beginning of the year, Paris Aéroport passenger traffic has increased by 2.3%, with a total of 40.5 million passengers. The number of connecting passengers has decreased by 4.9%. The connecting rate stands at 21.5%, down by 1.6 points.

Passenger traffic at TAV Airports, 46.1%-owned by Groupe ADP, increased by 40.0% in May 2018 and has increased by 25.1% since the beginning of the year.

Passenger traffic at Santiago de Chile Airport, 45%-owned by Groupe ADP, increased by 9.6% in May 2018 and has increased by 10.8% since the beginning of the year.

Since 19 April 2018, Groupe ADP, through its 100%-subsidiary ADP International, has owned 51% of the capital of Airport International Group, concessionary of Queen Alia International Airport (QAIA) in Amman, Jordan. Passenger traffic at Amman Airport decreased by -2.1% in May 2018 and has increased by 5.6% since the beginning of the year.

Passengers	May. 2018	% change 2018/2017	JanMay. 2018	% change 2018/2017	Last 12 months	% change 2018/2017
Paris-CDG	6,082,653	+2.1%	27,424,919	+2.3%	70,076,654	+4.3%
Paris-Orly	2,893,670	+2.1%	13,067,225	+2.3%	32,336,932	+1.5%
Total Paris Aéroport	8,976,323	+2.1%	40,492,144	+2.3%	102,413,586	+3.4%
Santiago	1,763,585	+9.6%	9,644,681	+10.8%	22,367,549	+11.8%
Amman	606,868	-2 .1%	3,148,326	+5.6%	8,094,704	+7.5%
Istanbul Atatürk	5,490,229	-0.3%	27,007,651	+13.9%	67,015,631	+12.1%
Antalya	3 364 101	+33.6%	7 592 317	+25.6%	27 479 625	+41.4%
Ankara Esenboga	1,398,649	+12.3%	7,337,189	+32.7%	17,653,525	+31.8%
Izmir	1,100,840	+2.9%	5,316,624	+11.9%	13,387,787	+10.6%
Milas Bodrum	367,458	+21.1%	912,740	+22.4%	3,676,461	+13.3%
Gazipaşa	142,280	+56.9%	312,572	+40.6%	913,435	+25.6%
Medinah	728,781	+5.7%	3,549,868	+9.5%	8,113,029	+15.5%
Tunisia	223,408	+68.4%	475,281	+49.5%	1,840,878	+23.1%
Georgia	348,547	+24.5%	1,433,625	+33.2%	4,011,569	+39.3%
Macedonia	190,665	+16.1%	823,801	+19.4%	2,161,062	+17.7%
Zagreb (1)	300,676	+11.8%	1,140,105	+11.2%	3,207,137	+13.2%
Total TAV Airports (2)	13,655,634	+40.0%	51,673,557	+25.1%	125,344,615	+19.0%
Total TAV Airports restated ⁽³⁾	13,655,634	+11.3 %	55,901,773	+18.0 %	149,460,139	+19.8 %

(1) Groupe ADP and TAV Airports have, a shareholding of 21% and 15%, respectively, in Zagreb Airport. To be compliant with TAV Airports presentations, Zagreb Airport traffic figures are integrated into the TAV Airports group traffic figures.

(2) TAV Airports has taken a stake in Antalya Airport since May 2018. To be compliant with TAV Airports' presentations, the % change presented above takes into account Antalya traffic just from May 2018

(3) Restated figures taking into account Antalya's traffic on a like-for-like basis for 2017

Aircraft Movements	May. 2018	% change 2018/2017	JanMay. 2018	% change 2018/2017	Last 12 months	% change 2018/2017
Paris-CDG	41,152	-1.8%	186,787	-1.5%	472,730	-0.4%
Paris-Orly	20,341	-3.6%	90,574	-2.9%	226,335	-3.3%
Total Paris Aéroport	61,493	-2.4%	277,361	-2.0%	699,065	-1.4%
Santiago	11,584	+7.2%	62,344	+10.8%	146,567	+12.7%
Amman	6,236	-0.5%	29,174	-0.7%	73,884	+0.6%
Istanbul Atatürk	37,857	-0.5%	183,039	+7.0%	461,469	+5.9%
Antalya	19,917	+37,3%	49,552	27,4%	165,820	+36,5%
Ankara Esenboga	9,266	+12.3%	48,005	+23.3%	115,810	+21.9%
Izmir	6,903	+1.4%	32,598	+6.4%	84,813	+7.2%
Milas Bodrum	2,450	+16.9%	6,087	+19.4%	24,248	+6.3%
Gazipaşa	968	+57.4%	2,217	+40.3%	6,299	+19.3%
Medinah	5,396	+5.7%	25,365	+12.0%	60,759	+10.6%
Tunisia	1,489	+64.9%	3,729	+17.8%	12,575	+9.2%
Georgia	3,638	+23.2%	15,066	+27.1%	41,122	+34.1%
Macedonia	1,643	+13.8%	7,196	+16.4%	19,146	+13.9%
Zagreb	4,023	+7.2%	16,281	+4.6%	42,306	+4.4%
Total TAV Airports (1)	93,550	+33.7%	359,500	+17.2%	888,464	+12.1%
Total TAV Airports retraité ⁽²⁾	93,550	+10.8 %	389,135	+12.6 %	1,034,367	+13.2 %

(1) TAV Airports has taken a stake in Antalya Airport since May 2018. To be compliant with TAV Airports' presentations, the % change presented above takes into account Antalya traffic just from May 2018

(2) Restated figures taking into account Antalya's traffic on a like-for-like basis for 2017

Geographic split Paris Aéroport (Paris-CDG and Paris-Orly)	May. 2018 % change 2018/2017	Share of total traffic	JanMay. 2018 % change 2018/2017	Share of total traffic
France	-2.9%	1 5.8 %	-3.8%	15.7%
Europe	+3.0%	47.0%	+2.6%	43.7%
Other International	+3.2%	37.2%	+4.4%	40.6%
Of which				
Africa	-4.5%	9.6%	+4.0%	11.5%
North America	+5.9%	10.5%	+4.0%	9.1%
Latin America	+0.3%	2.6%	-2.6%	3.3%
Middle-East	+5.6%	4.9%	+7.6%	5.5%
Asia-Pacific	+5.5%	6.2%	+2.6%	6.7%
French Overseas Territories	+14.6%	3.4%	+11.0%	4.6%
Total Paris Aéroport	+2.1%	100 %	+2.3%	100 %
P aris Aéroport (Paris-CDG and Paris-Orly)	May. 2018	% change 2018/2017	Jan May. 2018	% change 2018/2017
Connecting Passengers ⁽¹⁾	873,469	-9.5%	4,332,304	-4.9%
Connecting rate	20.3%	-2.0 pt	21.5%	-1.6 pt
Seat load factor	84.3%	+2.2 pt	84.7%	+2.2 pt

(1) Departing passengers

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Groupe ADP develops and manages airports, including Paris-Charles de Gaulle, Paris-Orly and Paris-Le Bourget. In 2017, the group handled through its brand Paris Aéroport more than 101 million passengers and 2.3 million metric tonnes of freight and mail at Paris-Charles de Gaulle and Paris-Orly, and more than 127 million passengers in airports abroad through its subsidiary ADP International. Boasting an exceptional geographic location and a major catchment area, the Group is pursuing its strategy of adapting and modernizing its terminal facilities and upgrading quality of services; the group also intends to develop its retail and real estate businesses. In 2017, group revenue stood at €3,617 million and net income at €571 million. Registered office: 1, rue de France, 93 290 Tremblay-en-France. Aéroports de Paris is a public limited company (Société Anonyme) with share capital of €296,881,806. Registered in the Bobigny Trade and Company Register under no. 552 016 628.

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