



## PRESS RELEASE

14 March 2018

Aéroports de Paris SA

### February 2018 traffic figures

In February 2018, Paris Aéroport welcomed 6.9 million passengers, an increase of 0.9% compared with February 2017. 4.7 million passengers travelled through Paris-Charles de Gaulle (+2.7%) and 2.2 million through Paris-Orly (-2.8%). Traffic was marked by the climatic conditions and by the strike of some air carriers.

- ◆ International traffic (excluding Europe) was up (+3.9%), due to growth in the following destinations: the French Overseas Territories (+8.6%), the Middle East (+7.5%), North America (+4.3%), Africa (+3.4%), Asia-Pacific (+2.0%). Only Latin America was down (-3.1%);
- ◆ European traffic (excluding France) was up by 1.2%;
- ◆ Traffic within France was down by 7.0%;
- ◆ The number of connecting passengers increased by 0.8%. The connecting rate stood at 22.6%, down by 0.7 points compared with February 2017.

Since the beginning of the year, Paris Aéroport passenger traffic has increased by 2.8%, with a total of 14.5 million passengers. The number of connecting passengers has risen by 2.5%. The connecting rate stands at 24.4%, down by 0.3 point.

Passenger traffic at TAV Airports, 46.1%-owned by Groupe ADP, increased by 19.7% in February 2018 compared to 2017 and has risen by 25.0% since the beginning of the year.

Passenger traffic at Santiago de Chile Airport, 45%-owned by Groupe ADP, has increased by 14.9% in February 2018 compared to 2017 and by 14.5% since the beginning of the year.

Passengers	Feb. 2018	% change 2018/2017	Jan.-Feb. 2018	% change 2018/2017	Last 12 months	% change 2018/2017
Paris-CDG	4,747,670	+2.7%	9,962,959	+3.8%	69,836,310	+5.2%
Paris-Orly	2,187,980	-2.8%	4,572,737	+0.6%	32,068,885	+1.6%
<b>Total Paris Aéroport</b>	<b>6,935,650</b>	<b>+0.9%</b>	<b>14,535,696</b>	<b>+2.8%</b>	<b>101,905,195</b>	<b>+4.1%</b>
<b>Santiago de Chile</b>	<b>2,098,195</b>	<b>+14.9%</b>	<b>4,355,119</b>	<b>+14.5%</b>	<b>21,979,654</b>	<b>+12.6%</b>
Istanbul Atatürk	4,734,155	+17.6%	9,982,130	+23.9%	65,651,691	+10.3%
Ankara Esenboga	1,371,340	+39.5%	2,923,561	+43.7%	16,734,277	+27.6%
Izmir	935,941	+11.3%	2,011,844	+16.6%	13,110,315	+9.2%
Milas Bodrum	95,973	+18.4%	204,839	+24.9%	3,550,192	+10.2%
Gazipaşa	30,616	+18.9%	64,380	+27.4%	837,079	+16.7%
Medinah	617,773	+8.7%	1,338,648	+13.8%	7,967,953	+18.8%
Tunisia	46,872	+32.4%	90,455	+16.8%	1,696,644	+6.6%
Georgia	217,267	+38.3%	448,851	+38.0%	3,778,004	+43.1%
Macedonia	134,749	+21.8%	286,129	+20.1%	2,075,293	+14.5%
Zagreb <sup>(1)</sup>	170,658	+10.3%	361,934	+11.9%	3,130,514	+12.6%
<b>Total TAV Airports</b>	<b>8,355,344</b>	<b>+19.7%</b>	<b>17,712,771</b>	<b>+25.0%</b>	<b>118,531,962</b>	<b>+13.9%</b>

(1) Groupe ADP and TAV Airports have, a shareholding of 21% and 15%, respectively, in Zagreb Airport. To be compliant with TAV Airports presentations, Zagreb Airport traffic figures are integrated into the TAV Airports group traffic figures.

Aircraft Movements	Feb. 2018	% change 2018/2017	Jan.-Feb. 2018	% change 2018/2017	Last 12 months	% change 2018/2017
Paris-CDG	33,193	-0.5%	69,799	+0.5%	476,009	+0.6%
Paris-Orly	15,258	-8.0%	32,603	-3.2%	227,949	-2.8%
<b>Total Paris Aéroport</b>	<b>48,451</b>	<b>-3.0%</b>	<b>102,402</b>	<b>-0.7%</b>	<b>703,958</b>	<b>-0.5%</b>
<b>Santiago de Chile</b>	<b>13,222</b>	<b>+15.4%</b>	<b>27,672</b>	<b>+15.9%</b>	<b>144,290</b>	<b>+13.1%</b>
Istanbul Atatürk	32,974	+6.5%	69,269	+11.4%	456,519	+3.6%
Ankara Esenboga	9,141	+25.4%	19,175	+28.8%	111,039	+17.7%
Izmir	5,890	+4.0%	12,473	+7.9%	83,763	+6.2%
Milas Bodrum	635	+21.0%	1,326	+21.3%	23,493	+3.0%
Gazipaşa	234	+31.5%	465	+24.0%	5,752	+8.7%
Medinah	4,620	+15.3%	9,760	+16.6%	59,437	+9.7%
Tunisia	456	-4.4%	893	-15.0%	11,853	-6.4%
Georgia	2,286	+22.8%	4,816	+23.7%	38,830	+35.9%
Macedonia	1,195	+18.4%	2,588	+18.3%	18,530	+10.0%
Zagreb	2,692	+4.7%	5,731	+6.8%	41,948	+3.6%
<b>Total TAV Airports</b>	<b>60,123</b>	<b>+10.2%</b>	<b>126,496</b>	<b>+14.0%</b>	<b>851,164</b>	<b>+7.1%</b>

Geographic split Paris Aéroport (Paris-CDG and Paris-Orly)	Feb. 2018 % change 2018/2017	Share of total traffic	Jan.-Feb. 2018 % change 2018/2017	Share of total traffic
<b>France</b>	<b>-7.0%</b>	<b>15.7%</b>	<b>-3.3%</b>	<b>15.9%</b>
<b>Europe</b>	<b>+1.2%</b>	<b>42.4%</b>	<b>+3.5%</b>	<b>41.4%</b>
<b>Other International</b>	<b>+3.9%</b>	<b>42.0%</b>	<b>+4.5%</b>	<b>42.7%</b>
Of which				
Africa	+3.4%	12.0%	+6.0%	12.2%
North America	+4.3%	7.8%	+3.9%	8.2%
Latin America	-3.1%	3.8%	-2.1%	3.9%
Middle-East	+7.5%	5.7%	+6.9%	5.7%
Asia-Pacific	+2.0%	7.2%	+1.2%	7.2%
French Overseas Territories	+8.6%	5.4%	+9.8%	5.5%
<b>Total Paris Aéroport</b>	<b>+0.9%</b>	<b>100 %</b>	<b>+2.8%</b>	<b>100 %</b>

Paris Aéroport (Paris-CDG and Paris-Orly)	Feb. 2018	% change 2018/2017	Jan.- Feb. 2018	% change 2018/2017
Connecting Passengers <sup>(1)</sup>	808,889	+0.8%	1,786,134	+2.5%
Connecting rate	22.6%	-0.7 pt	24.4%	-0.3 pt
Seat load factor	83.5%	+1.9 pt	82.7%	+1.6 pt

<sup>(1)</sup> Departing passengers

## Additional information regarding 2017 full year release published on 22 February 2018 about 2017 full year results<sup>1</sup>

Groupe ADP precises that, regarding the press release of the 2017 full year results:

- ◆ Aéroports de Paris' financial statements and Groupe ADP's consolidated financial statements were approved by Aéroports de Paris' board meeting on 22 February 2018;
- ◆ As for previous years, at the date of the publication of the press release (22 February 2018), these statements had been subject to audit procedures, without the audit reports on their certification being finalized at that date. These reports have since then been issued by the Statutory Auditors. They will be available in the 2017 Registration document.

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Groupe ADP develops and manages airports, including Paris-Charles de Gaulle, Paris-Orly and Paris-Le Bourget. In 2017, the group handled through its brand Paris Aéroport more than 101 million passengers and 2.3 million metric tonnes of freight and mail at Paris-Charles de Gaulle and Paris-Orly, and more than 127 million passengers in airports abroad through its subsidiary ADP International. Boasting an exceptional geographic location and a major catchment area, the Group is pursuing its strategy of adapting and modernizing its terminal facilities and upgrading quality of services; the group also intends to develop its retail and real estate businesses. In 2017, group revenue stood at €3,617 million and net income at €571 million.

Registered office: 1, rue de France, 93 290 Tremblay-en-France. Aéroports de Paris is a public limited company (Société Anonyme) with share capital of €296,881,806. Registered in the Bobigny Trade and Company Register under no. 552 016 628.

[groupeadp.fr](http://groupeadp.fr)

<sup>1</sup> Please refer to the 2017 full year results press release published on 22 February 2018 and available on [www.groupeadp.fr](http://www.groupeadp.fr)

