



AÉROPORTS DE PARIS

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15 June 2015

Press Release

**Aéroports de Paris
May 2015 traffic figures**

In May 2015, Aéroports de Paris saw 8.4 million passengers; an increase of 4.2% on May 2014. 5.8 million passengers travelled through Paris-Charles de Gaulle (+3.9%) and 2.6 million through Paris-Orly (+5.0%).

Traffic in May 2015 benefited from a calendar effect due to the public holidays in May making long weekends, and the last weekend of the Spring holiday for schools in the Paris area, which, this year, ran from 18 April to 3 May, as opposed to 12 to 28 April in 2014.

- International traffic (excluding Europe) was up by 4.3%, with growth in the following destinations: Asia-Pacific (+6.9%); Latin America (+5.3%); the Middle East (+5.2%); Africa (+4.7%); North America (+3.3%). Only one destination was down: the French Overseas Territories (-0.9%);
- European traffic (excluding France) was up (+4.7%);
- Traffic within France increased (+2.7%);
- The number of connecting passengers decreased by 1.0%. The connecting rate stood at 22.0%, down by 0.7 points on May 2014.

Since the beginning of the year, Aéroports de Paris passenger traffic has seen growth of 1.7%, with a total of 36.9 million passengers. The number of connecting passengers has risen by 0.9%. The connecting rate stands at 24.2%, down by 0.2 points.

Passenger traffic at TAV Airports, 38%-owned by Aéroports de Paris, increased by 11.8%⁽¹⁾ in May 2015, and has risen by 7.9%⁽¹⁾ since the beginning of the year.

Passengers	May 2015	% change 2015/2014	Jan.-May 2015	% change 2015/2014	Last 12 months	% change 2015/2014
Paris-CDG	5,807,114	+3.9%	25,337,850	+1.7%	64,235,103	+2.0%
Paris-Orly	2,629,974	+5.0%	11,549,357	+1.7%	29,060,597	+1.3%
Total ADP	8,437,088	+4.2%	36,887,207	+1.7%	93,295,700	+1.8%
Istanbul Ataturk	5,498,661	+12.4%	23,615,628	+7.4%	58,590,285	+9.9%
Ankara Esenboga	1,054,366	+13.6%	4,862,712	+6.2%	11,296,826	+0.3%
Izmir	992,090	+5.4%	4,406,321	+8.5%	11,280,649	+6.8%
Milas Bodrum	186,660	+25.0%	517,733	+13.1%	2,077,605	+13.7%
Gazipaşa	103,815	+50.8%	234,782	+46.0%	800,278	+84.7%
Madinah	414,243	-8.7%	2,534,705	-4.0%	5,596,395	+5.4%
Tunisia	232,914	-21.6%	628,904	-13.8%	3,231,409	-6.2%
Georgia	162,939	+14.0%	625,451	+9.9%	1,844,925	+9.7%
Macedonia	126,631	+7.0%	506,271	+16.8%	1,351,265	+19.0%
Zagreb	235,133	+8.0%	911,152	+8.5%	2,502,401	+8.5%
Total TAV Airports⁽¹⁾	9,007,452	+11.8%	38,843,659	+7.9%	97,976,085	+11.3%

(1) TAV Airports started to operate Milas Bodrum Airport in August 2014. To be compliant with TAV Airports' presentations, the % change presented above does not take into account Milas Bodrum for 2014. Taking into account Milas Bodrum traffic on a like-for-like basis for 2014, total TAV Airports passenger traffic would have risen by 9.7% in May 2015, by 6.6% since the beginning of the year, and by 8.0% over the last 12 months.



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Aircraft Movements	May 2015	% change 2015/2014	Jan.-May 2015	% change 2015/2014	Last 12 months	% change 2015/2014
Paris-CDG	41,140	-0.6%	185,767	-1.6%	462,185	-1.5%
Paris-Orly	20,154	+0.3%	91,618	-0.3%	227,739	-0.5%
Total ADP	61,294	-0.3%	277,385	-1.2%	689,924	-1.2%
Istanbul Ataturk	39,155	+7.7%	175,912	+5.7%	431,646	+7.4%
Ankara Esenboga	7,642	+10.0%	35,241	+2.4%	83,055	-3.3%
Izmir	7,134	+13.9%	30,108	+10.7%	76,968	+9.0%
Milas Bodrum	1,387	+20.3%	3,937	+17.0%	16,214	+20.9%
Gazipaşa	746	+49.2%	1,859	+55.0%	6,009	+88.7%
Madinah	3,585	-10.3%	19,961	-5.0%	47,501	+5.4%
Tunisia	1,666	-18.6%	4,757	-14.7%	21,623	-7.4%
Georgia	1,994	-4.4%	8,508	-3.1%	23,534	-0.7%
Macedonia	1,256	-0.2%	5,402	+8.3%	14,381	+12.3%
Zagreb	3,724	+6.0%	16,124	+8.7%	39,640	+3.8%
Total TAV Airports ⁽¹⁾	68,289	+8.4%	301,809	+6.1%	755,943	+11.0%

(1) To be compliant with TAV Airports' presentations, the % change presented above does not take into account Milas Bodrum aircraft movements for 2014. Taking into account Milas Bodrum aircraft movements on a like-for-like basis for 2014, total TAV Airports aircraft movements would have risen by 6.5% in May 2015, by 4.9% since the beginning of the year, and by 5.9% over the last 12 months.

Geographic split ADP	May 2015 % change 2015/2014	Share of total traffic	Jan.-May 2015 % change 2015/2014	Share of total traffic
France	+2.7%	16.9%	+0.3%	17.5%
Europe	+4.7%	45.6%	+2.6%	42.5%
Other International of which	+4.3%	37.5%	+1.3%	40.0%
Africa	+4.7%	10.5%	-1.6%	11.1%
North America	+3.3%	10.0%	+2.1%	8.9%
Latin America	+5.3%	2.8%	-0.2%	3.5%
Middle East	+5.2%	4.6%	+3.2%	4.9%
Asia-Pacific	+6.9%	6.4%	+6.5%	7.2%
French Overseas Territories	-0.9%	3.2%	-1.2%	4.3%
Total ADP	+4.2%	100%	+1.7%	100%

ADP	May 2015	% change 2015/2014	Jan.-May 2015	% change 2015/2014
Connecting passengers ⁽¹⁾	894,553	-1.0%	4,438,698	+0.9%
Connecting rate	22.0%	-0.7pt	24.2%	-0.2pt
Seat load factor	83.8%	+2.2pt	81.4%	+0.7pt

(1) Departures passengers.

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Aéroports de Paris builds, develops and manages airports, including Paris-Charles de Gaulle, Paris-Orly and Paris-Le Bourget. In 2014, Aéroports de Paris handled around 93 million passengers and 2.2 million metric tonnes of freight and mail at Paris-Charles de Gaulle and Paris-Orly, and more than 41 million passengers in airports abroad. Boasting an exceptional geographic location and a major catchment area, the Group is pursuing its strategy of adapting and modernising its terminal facilities and upgrading quality of services; the Group also intends to develop its retail and real estate businesses. In 2014, Group revenue stood at €2,791 million and net income at €402 million.

Registered office: 291, boulevard Raspail, 75014 Paris, France. A public limited company (Société Anonyme) with share capital of €296,881,806. Registered in the Paris Trade and Company Register under no. 552 016 628 RCS Paris.