



AÉROPORTS DE PARIS

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12 October 2015

Press Release

**Aéroports de Paris
September 2015 traffic figures
Refining of the 2015 traffic assumption**

In September 2015, Aéroports de Paris saw 8.6 million passengers; an increase of 18.5% on September 2014. 5.9 million passengers travelled through Paris-Charles de Gaulle (+21.1%) and 2.7 million through Paris-Orly (+13.0%).

As a reminder, passenger traffic was strongly impacted in September 2014 (-10.4%) by the Air France pilots' strike, which resulted in a drop in passenger numbers of 60,000 a day on average at the Paris airports the last two weeks of the month. Excluding the impact of the strike, traffic growth in September is estimated at approximately 4.1%.

- International traffic (excluding Europe) was up by 18.4%, with growth in all destinations: Latin America (+39.5%), North America (+27.3%), Asia-Pacific (+19.2%), the Middle East (+16.0%), Africa (+11.1%) and the French Overseas Territories (+3.1%);
- European traffic (excluding France) was up (+14.3%);
- Traffic within France was up (+31.9%);
- The number of connecting passengers increased by 57.1%. The connecting rate stood at 25.2%, up by 5.9 points on September 2014.

Since the beginning of the year, Aéroports de Paris passenger traffic has seen growth of 3.9%, with a total of 73.2 million passengers. The number of connecting passengers has risen by 6.8%. The connecting rate remains at 23.6%, up by 0.6 points.

The recent development of traffic has led Aéroports de Paris Group to revise upwards its assumption for growth in traffic at the Paris airports in 2015, compared to 2014: the latter, which was previously 2.6%, now becomes "higher or equal to 3.0%". As a consequence, estimated average annual traffic growth over the 2011-2015 period becomes 2.6%, compared to 2.7% previously¹.

Passenger traffic at TAV Airports, 38%-owned by Aéroports de Paris, increased by 4.1% in September 2015, and has risen by 8.4% ⁽¹⁾ since the beginning of the year.

Passengers	Sept. 2015	% change 2015/2014	Jan.-Sept. 2015	% change 2015/2014	Last 12 months	% change 2015/2014
Paris-CDG	5,928,041	+21.1%	50,486,194	+4.1%	65,812,785	+4.1%
Paris-Orly	2,659,749	+13.0%	22,702,336	+3.5%	29,621,456	+3.1%
Total ADP	8,587,790	+18.5%	73,188,530	+3.9%	95,434,241	+3.8%
Istanbul Ataturk	5,675,510	+8.9%	46,715,821	+9.4%	60,973,981	+10.3%
Ankara Esenboga	1,088,892	+16.6%	9,195,169	+10.3%	11,868,527	+7.0%
Izmir	1,147,585	+7.6%	9,220,867	+9.6%	11,747,859	+9.0%
Milas Bodrum	328,219	+25.3%	1,975,552	+16.2%	2,292,848	+16.6%
Gazipaşa	111,234	+12.0%	758,610	+25.9%	882,103	+33.3%
Madinah	562,919	-18.8%	4,473,238	-1.0%	5,657,322	+0.8%
Tunisia	82,214	-82.1%	1,266,232	-55.3%	1,763,122	-48.1%
Georgia	244,727	+25.6%	1,614,344	+15.4%	2,003,434	+13.4%
Macedonia	162,017	+29.5%	1,183,728	+19.7%	1,473,246	+21.0%
Zagreb	271,647	+8.1%	1,994,094	+6.9%	2,559,798	+7.8%
Total TAV Airports⁽¹⁾	9,674,964	+4.1%	78,397,655	+8.4%	101,222,240	+9.7%

(1) TAV Airports started to operate Milas Bodrum Airport in August 2014. To be compliant with TAV Airports' presentations, the % change presented above does not take into account Milas Bodrum for 2014. Taking into account Milas Bodrum traffic on a like-for-like basis for 2014, total TAV Airports passenger traffic would have risen by 6.9% since the beginning of 2015, and by 7.5% over the last 12 months.



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Aircraft Movements	Sept. 2015	% change 2015/2014	Jan.-Sept. 2015	% change 2015/2014	Last 12 months	% change 2015/2014
Paris-CDG	41,400	+16.5%	355,659	+1.0%	468,918	+0.7%
Paris-Orly	21,065	+10.3%	175,223	+1.7%	231,032	+1.2%
Total ADP	62,465	+14.3%	530,882	+1.3%	699,950	+0.9%
Istanbul Ataturk	39,963	+9.1%	335,931	+6.9%	443,890	+7.7%
Ankara Esenboga	7,727	+12.4%	66,389	+6.4%	86,246	+2.8%
Izmir	7,760	+13.2%	61,355	+11.4%	80,332	+12.4%
Milas Bodrum	2,555	+22.5%	14,243	+14.0%	17,391	+19.0%
Gazipaşa	760	+5.4%	5,451	+26.6%	6,494	+37.2%
Madinah	4,894	-12.1%	36,925	-1.3%	48,062	+0.4%
Tunisia	815	-71.6%	10,561	-43.3%	14,362	-37.0%
Georgia	2,612	+13.1%	19,242	+4.3%	24,598	+2.3%
Macedonia	1,509	+11.8%	11,695	+9.7%	15,005	+12.3%
Zagreb	3,572	-1.7%	30,662	+5.7%	40,014	+5.6%
Total TAV Airports ⁽¹⁾	72,167	+4.7%	592,454	+6.8%	776,394	+8.7%

(1) To be compliant with TAV Airports' presentations, the % change presented above does not take into account Milas Bodrum aircraft movements for 2014. Taking into account Milas Bodrum aircraft movements on a like-for-like basis for 2014, total TAV Airports aircraft movements would have risen by 5.3% since the beginning of 2015, and by 6.0% over the last 12 months.

Geographic split ADP	Sept. 2015 % change 2015/2014	Share of total traffic	Jan.-Sept. 2015 % change 2015/2014	Share of total traffic
France	+31.9%	16.6%	+2.1%	16.7%
Europe	+14.3%	45.3%	+4.5%	43.5%
Other International	+18.4%	38.1%	+4.0%	39.8%
<i>of which</i>				
Africa	+11.1%	10.8%	+1.1%	10.9%
North America	+27.3%	10.6%	+6.9%	10.0%
Latin America	+39.5%	2.6%	+3.4%	3.1%
Middle East	+16.0%	4.6%	+6.5%	4.8%
Asia-Pacific	+19.2%	6.7%	+6.6%	7.0%
French Overseas Territories	+3.1%	2.7%	-1.4%	3.9%
Total ADP	+18.5%	100 %	+3.9%	100 %

ADP	Sept. 2015	% change 2015/2014	Jan.-Sept. 2015	% change 2015/2014
Connecting passengers ⁽¹⁾	1,042,768	+57.1%	8,604,568	+6.8%
Connecting rate	25.2%	+5.9 pt	+23.6%	+0.6 pt
Seat load factor	84.3%	+0.9 pt	83.7%	+0.8 pt

(1) Departures passengers

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Aéroports de Paris builds, develops and manages airports, including Paris-Charles de Gaulle, Paris-Orly and Paris-Le Bourget. In 2014, Aéroports de Paris handled around 93 million passengers and 2.2 million metric tonnes of freight and mail at Paris-Charles de Gaulle and Paris-Orly, and more than 41 million passengers in airports abroad. Boasting an exceptional geographic location and a major catchment area, the Group is pursuing its strategy of adapting and modernising its terminal facilities and upgrading quality of services; the Group also intends to develop its retail and real estate businesses. In 2014, Group revenue stood at €2,791 million and net income at €402 million.

Registered office: 291, boulevard Raspail, 75014 Paris, France. A public limited company (Société Anonyme) with share capital of €296,881,806. Registered in the Paris Trade and Company Register under no. 552 016 628 RCS Paris.