

14 November 2017

Aéroports de Paris SA

## October 2017 traffic figures

In October 2017, Paris Aéroport welcomed 8.8 million passengers, an increase of 3.6% compared with October 2016. 6.0 million passengers travelled through Paris-Charles de Gaulle (+5.0%) and 2.8 million through Paris-Orly (+0.6%).

- ◆ International traffic (excluding Europe) was up (+5.8%), due to growth in the following destinations: the Middle East (+14.7%), North America (+7.4%), Africa (+6.4%), the French Overseas Territories (+4.0%), Asia-Pacific (+1.0%). Only Latin America was down (-3.7%).
- ◆ European traffic (excluding France) was up by 3.1%;
- ◆ Traffic within France was down slightly, by 0.2%;
- ◆ The number of connecting passengers increased by 2.7%. The connecting rate stood at 22.5%, down by 0.4 points compared with October 2016.

Since the beginning of the year, Paris Aéroport passenger traffic has increased by 4.6%, with a total of 86.2 million passengers. The number of connecting passengers has risen by 1.0%. The connecting rate stands at 22.8%, down by 0.9 points.

Passenger traffic at TAV Airports, 46.1%-owned by Groupe ADP, increased by 12.0% in October 2017 and has risen by 8.2% since the beginning of the year.

Passenger traffic at Santiago de Chile Airport, 45%-owned by Groupe ADP, increased by 12.9% in October 2017 and has risen by 11.1% since the beginning of the year.

Passengers	Oct. 2017	% change 2017/2016	Jan.-Oct. 2017	% change 2017/2016	Last 12 months	% change 2017/2016
Paris-CDG	6,039,070	+5.0%	58,895,541	+5.4%	68,928,994	+5.5%
Paris-Orly	2,812,359	+0.6%	27,279,114	+3.0%	32,031,047	+4.1%
<b>Total Paris Aéroport</b>	<b>8,851,429</b>	<b>+3.6%</b>	<b>86,174,655</b>	<b>+4.6%</b>	<b>100,960,041</b>	<b>+5.0%</b>
<b>Santiago de Chile</b>	<b>1,881,133</b>	<b>+12.9%</b>	<b>17,539,073</b>	<b>+11.1%</b>	<b>20,949,902</b>	<b>+11.4%</b>
Istanbul Atatürk	5,780,484	+10.0%	53,427,313	+3.7%	61,816,873	+1.4%
Ankara Esenboga	1,465,071	+24.3%	12,861,750	+18.5%	14,768,117	+16.9%
Izmir	1,156,826	+8.9%	10,774,746	+5.6%	12,423,733	+3.5%
Milas Bodrum	264,065	+4.1%	3,298,524	+8.2%	3,463,989	+6.0%
Gazipaşa	96,142	+25.0%	769,344	+15.4%	826,032	+10.7%
Medinah	386,959	-14.5%	6,537,075	+17.5%	7,611,411	+17.7%
Tunisia	186,059	+35.4%	1,588,779	+5.4%	1,626,501	+7.6%
Georgia	321,747	+40.8%	3,187,060	+43.5%	3,433,444	+40.5%
Macedonia	184,393	+21.4%	1,730,586	+12.8%	1,957,855	+11.3%
Zagreb <sup>(2)</sup>	297,682	+17.4%	2,663,654	+11.9%	3,004,401	+10.4%
<b>Total TAV Airports <sup>(1)</sup></b>	<b>10,139,428</b>	<b>+12.0%</b>	<b>96,838,831</b>	<b>+8.2%</b>	<b>110,932,356</b>	<b>+6.3%</b>

<sup>(1)</sup> TAV Airports started to operate the international terminal at Milas Bodrum Airport in October 2015. To be compliant with TAV Airports' presentations, the % change presented above does not take into account Milas Bodrum international terminal for 2016. Taking into account Milas Bodrum International terminal traffic on a like-for-like basis for 2016, total TAV Airports passenger traffic would have risen by 6.1% over the last 12 months.

<sup>(2)</sup> Groupe ADP and TAV Airports have, a shareholding of 21% and 15%, respectively, in Zagreb Airport. To be compliant with TAV Airports presentations, Zagreb Airport traffic figures are integrated into the TAV Airports group traffic figures.

Aircraft Movements	Oct. 2017	% change 2017/2016	Jan.-Oct. 2017	% change 2017/2016	Last 12 months	% change 2017/2016
Paris-CDG	41,400	-0.1%	401,834	+0.6%	475,150	+0.6%
Paris-Orly	20,226	-3.6%	194,984	-1.9%	230,655	-1.5%
<b>Total Paris Aéroport</b>	<b>61,626</b>	<b>-1.3%</b>	<b>596,818</b>	<b>-0.3%</b>	<b>705,805</b>	<b>-0.1%</b>
<b>Santiago de Chile</b>	<b>12,602</b>	<b>+17.7%</b>	<b>114,871</b>	<b>+10.4%</b>	<b>136,605</b>	<b>+9.4%</b>
Istanbul Atatürk	39,589	+2.5%	376,956	-0.9%	447,269	-1.2%
Ankara Esenboga	9,416	+14.3%	87,380	+11.7%	102,313	+11.5%
Izmir	7,404	+4.9%	69,684	+4.4%	82,616	+5.1%
Milas Bodrum	1,898	-3.7%	21,912	+1.1%	23,554	+1.7%
Gazipaşa	654	+16.6%	5,143	+4.7%	5,929	+7.7%
Medinah	3,488	-17.4%	49,028	+4.8%	57,449	+5.1%
Tunisia	1,317	+17.5%	11,056	-2.8%	12,118	+1.7%
Georgia	3,312	+30.8%	32,392	+37.2%	35,784	+32.6%
Macedonia	1,636	+17.1%	15,388	+6.8%	17,626	+4.8%
Zagreb	3,865	+5.9%	35,595	+1.8%	41,214	+1.8%
<b>Total TAV Airports <sup>(1)</sup></b>	<b>72,579</b>	<b>+4.6%</b>	<b>704,534</b>	<b>+3.1%</b>	<b>825,872</b>	<b>+3.0%</b>

<sup>(1)</sup> TAV Airports began operating the international terminal at Milas Bodrum Airport in October 2015. To be compliant with TAV Airports presentations, the % change presented above does not take into account traffic at this terminal for 2016. Taking into account traffic Milas Bodrum international terminal aircrafts movements, on a like-for-like basis for 2016, total TAV Airports aircraft movements would have risen by 2.9% over the last 12 months.

Geographic split Paris Aéroport (Paris-CDG and Paris-Orly)	Oct. 2017 % change 2017/2016	Share of total traffic	Jan.-Oct. 2017 % change 2017/2016	Share of total traffic
<b>France</b>	<b>-0.2%</b>	<b>16.6%</b>	<b>+1.5%</b>	<b>16.1%</b>
<b>Europe</b>	<b>+3.1%</b>	<b>45.2%</b>	<b>+4.2%</b>	<b>44.1%</b>
<b>Other International</b>	<b>+5.8%</b>	<b>38.2%</b>	<b>+6.3%</b>	<b>39.7%</b>
Of which				
Africa	+6.4%	11.2%	+7.6%	11.2%
North America	+7.4%	9.8%	+6.9%	10.1%
Latin America	-3.7%	2.6%	+1.3%	3.0%
Middle East	+14.7%	5.1%	+9.3%	5.1%
Asia-Pacific	+1.0%	6.2%	+4.2%	6.3%
French Overseas Territories	+4.0%	3.4%	+4.9%	4.0%
<b>Total Paris Aéroport</b>	<b>+3.6%</b>	<b>100 %</b>	<b>+4.6%</b>	<b>100 %</b>

Paris Aéroport (Paris-CDG and Paris-Orly)	Oct. 2017	% change 2017/2016	Jan. - Oct. 2017	% change 2017/2016
Connecting passengers <sup>(1)</sup>	1,025,687	+2.7%	9,814,633	+1.0%
Connecting rate	22.5%	-0.4 pt	+22.8%	-0.8 pt
Seat load factor	85.2%	+3.8 pt	85.0%	+3.5 pt

<sup>(1)</sup> Departing passengers

**Press contact: Medias and Reputation Department +33 1 74 25 23 23**  
**Investor Relations: Audrey Arnoux, Head of Investor Relations +33 1 74 25 70 64 - invest@adp.fr**

Groupe ADP builds, develops and manages airports, including Paris-Charles de Gaulle, Paris-Orly and Paris-Le Bourget. In 2016, the Group handled via Paris Aéroport more than 97 million passengers and 2.2 million metric tonnes of freight and mail at Paris-Charles de Gaulle and Paris-Orly, and more than 42 million passengers in airports abroad through its subsidiary ADP International. Boasting an exceptional geographic location and a major catchment area, the Group is pursuing its strategy of adapting and modernising its terminal facilities and upgrading quality of services; the Group also intends to develop its retail and real estate businesses. In 2016, Group revenue stood at €2,947 million and net income at €435 million.

Registered office: 1, rue de France, 93 290 Tremblay-en-France. Aéroports de Paris is a public limited company (Société Anonyme) with share capital of €296,881,806. Registered in the Bobigny Trade and Company Register under no. 552 016 628.

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