

15 May 2017

Aéroports de Paris SA

April 2017 traffic figures

In April 2017, Paris Aéroport welcomed 8.8 million passengers, an increase of 7.1% compared with April 2016. 6.0 million passengers travelled through Paris-Charles de Gaulle (+7.8%) and 2.8 million through Paris-Orly (+5.8%). It should be noted that the Easter holidays for schools in the Paris region were from 1st to 17 April in 2017, while they were from 23 April to 8 May in 2016.

- ◆ International traffic (excluding Europe) was up (+9.3%), due to growth in all destinations: Africa (+12.9%), North America (+11.5%), the Middle East (+10.5%), Asia-Pacific (+5.1%), Latin America (+4.6%) and the French Overseas Territories (+2.8%);
- ◆ European traffic (excluding France) was up (+7.8%);
- ◆ Traffic within France was up slightly (+0.6%);
- ◆ The number of connecting passengers increased by 3.2%. The connecting rate stood at 21.2%, down by 0.5 points compared with April 2016.

Since the beginning of the year, Paris Aéroport passenger traffic has increased by 5.6%, with a total of 30.8 million passengers. The number of connecting passengers has decreased by 2.2%. The connecting rate stood at 23.4%, down by 1.8 points.

Passenger traffic at TAV Airports, 38%-owned by Groupe ADP, increased by 10.0%⁽¹⁾ in April 2017 and has risen by 0.7%⁽¹⁾ since the beginning of the year.

Passenger traffic at Santiago de Chile, 45%-owned by Groupe ADP, increased by 13.0% in April 2017 and have risen by 10.5% since the beginning of the year.

Passengers	Apr. 2017	% change 2017/2016	Jan.-Apr. 2017	% change 2017/2016	Last 12 months	% change 2017/2016
Paris-CDG	5,963,306	+7.8%	20,863,193	+5.3%	66,974,398	+1.4%
Paris-Orly	2,856,406	+5.8%	9,938,909	+6.4%	31,832,063	+5.8%
Total Paris Aéroport	8,819,712	+7.1%	30,802,102	+5.6%	98,806,461	+2.8%
Santiago de Chile	1,570,362	+13.0%	7,091,551	+10.5%	19,867,114	+11.4%
Istanbul Ataturk	5,369,853	+7.9%	18,158,063	-3.7%	59,425,953	-4.3%
Ankara Esenboga	1,153,642	+9.0%	4,290,748	+6.6%	13,309,153	+7.5%
Izmir	1,019,420	+7.2%	3,684,453	+1.2%	11,995,522	-3.3%
Milas Bodrum	176,557	+14.9%	441,788	+8.4%	3,258,587	-16.8%
Gazipaşa	53,697	+10.2%	134,734	+2.8%	746,237	-18.3%
Medinah	731,649	+24.8%	2,552,329	+14.1%	6,888,804	+15.8%
Tunisia	66,626	-29.3%	185,369	-25.7%	1,529,758	+21.3%
Georgia	245,592	+52.4%	796,470	+43.4%	2,801,546	+29.8%
Macedonia	156,643	+9.8%	525,820	+8.0%	1,833,228	+9.9%
Zagreb ⁽²⁾	240,168	+18.7%	756,168	+6.3%	2,810,586	+7.1%
Total TAV Airports ⁽¹⁾	9,213,847	+10.0%	31,525,942	+0.7%	104,599,374	+0.7%

(1) TAV Airports started to operate the international terminal at Milas Bodrum Airport in October 2015. To be compliant with TAV Airports' presentations, the % change presented above does not take into account traffic at this terminal for 2016. Taking into account Milas Bodrum international terminal traffic on a like-for-like basis for 2016, total TAV Airports passenger traffic would have decreased by 0.8% over the last 12 months.

(2) Groupe ADP and TAV Airports have a shareholding of 21% and 15%, respectively, in Zagreb Airport. To be compliant with TAV Airports presentations, Zagreb Airport traffic figures are integrated into the TAV Airports group traffic figures.

Aircraft Movements	Apr. 2017	% change 2017/2016	Jan.-Apr. 2017	% change 2017/2016	Last 12 months	% change 2017/2016
Paris CDG	40,347	+2.1%	147,801	+1.0%	474,433	+0.7%
Paris Orly	19,968	-1.5%	72,169	-0.3%	234,244	+1.0%
Total Paris Aéroport	60,315	+0.9%	219,970	+0.6%	708,677	+0.8%
Santiago de Chile	10,277	+9.2%	45,461	+8.5%	129,310	+6.7%
Istanbul Ataturk	37,486	0.0%	135,177	-6.0%	443,146	-2.4%
Ankara Esenboga	7,914	+4.6%	30,672	+2.1%	94,962	+5.1%
Izmir	6,352	+3.3%	24,081	+2.0%	80,504	-0.1%
Milas Bodrum	1,264	+11.5%	3,037	+5.6%	23,414	-11.1%
Gazipaşa	395	+3.1%	996	-4.7%	5,741	-10.1%
Medinah	4,717	+5.5%	17,546	-1.1%	54,256	+7.7%
Tunisia	659	-36.9%	2,262	-23.3%	11,945	+0.5%
Georgia	2,552	+33.6%	8,898	+33.0%	29,996	+18.4%
Macedonia	1,353	+2.5%	4,736	-1.0%	16,834	+4.2%
Zagreb	3,296	+0.4%	11,808	-3.1%	40,414	+1.9%
Total TAV Airports ⁽¹⁾	65,988	+1.9%	239,213	-2.6%	801,212	+1.2%

⁽¹⁾ TAV Airports began operating the international terminal at Milas Bodrum Airport in October 2015. To be compliant with TAV Airports presentations, the % change presented above does not take into account aircraft movements at this terminal for 2016. Taking into account Milas Bodrum international terminal traffic, on a like-for-like basis for 2016, total TAV Airports aircraft movements would have remained stable over the last 12 months.

Geographic split	Apr. 2017 % change 2017/2016	Share of total traffic	Jan.-Apr. 2017 % change 2017/2016	Share of total traffic
Paris Aéroport (Paris-CDG and Paris-Orly)				
France	+0.6%	15.9%	+1.3%	16.7%
Europe	+7.8%	45.0%	+7.0%	42.7%
Other International	+9.3%	39.1%	+6.0%	40.7%
<i>Of which</i>				
Africa	+12.9%	11.5%	+7.9%	11.6%
North America	+11.5%	9.5%	+5.6%	8.6%
Latin America	+4.6%	3.1%	+3.0%	3.7%
Middle East	+10.5%	5.2%	+9.3%	5.3%
Asia-Pacific	+5.1%	6.0%	+5.8%	6.8%
French Overseas Territories	+2.8%	3.8%	+1.5%	4.6%
Total Paris Aéroport	+7.1%	100 %	+5.6%	100 %

Paris Aéroport (Paris-CDG and Paris-Orly)	Apr. 2017	% change 2017/2016	Jan.- Apr. 2017	% change 2017/2016
Connecting passengers ⁽¹⁾	932,547	+3.2%	3,589,510	-2.2%
Connecting rate	21.2%	-0.5 pt	+23.4%	-1.8 pt
Seat load factor	89.3%	+4.8 pt	85.9%	+3.9 pt

⁽¹⁾ Departures passengers

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Groupe ADP builds, develops and manages airports, including Paris-Charles de Gaulle, Paris-Orly and Paris-Le Bourget. In 2016, Paris Aéroport handled more than 97 million passengers and 2.2 million metric tonnes of freight and mail at Paris-Charles de Gaulle and Paris-Orly, and more than 42 million passengers in airports abroad through its subsidiary Aéroports de Paris Management. Boasting an exceptional geographic location and a major catchment area, the Group is pursuing its strategy of adapting and modernising its terminal facilities and upgrading quality of services; the group also intends to develop its retail and real estate businesses. In 2016, Group revenue stood at €2,947 million and net income at €435 million.

Registered office: 1, rue de France, 93290 Tremblay-en-France. Aéroports de Paris is a public limited company (Société Anonyme) with share capital of €296,881,806. Registered in the Bobigny Trade and Company Register under no. 552 016 628.

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