

## PRESS RELEASE

13 December 2019

## Aéroports de Paris SA

## **November 2019 traffic figures**

In November 2019, Paris Aéroport welcomed 7.9 million passengers, an increase of 0.9% compared with November 2018. 5.7 million passengers travelled through Paris-Charles de Gaulle (+3.3%) and 2.3 million through Paris-Orly (-4.8%). The decrease of Paris-Orly traffic is notably due to the closure for works of Orly's main runway (reopened since December 2<sup>nd</sup>), as well as the effects of the bankruptcy of the airline Aigle Azur, which ceased its activities as from the evening of Friday, September 6.

- ◆ International traffic (excluding Europe) was up (+1.9%), due to growth in the following destinations: the French Overseas Territories (+11.9%), the Middle East (+3.0%) and North America (+2.8%). The destinations which were down: Asia-Pacific (-1.4%), Latin America (-0.2%) and Africa (-0.2%);
- European traffic (excluding France) was up by 0.7%;
- Traffic within France was down by 1.6%;
- ◆ The number of connecting passengers increased by 4.4%. The connecting rate stood at 25.1%, up by 0.8 points compared with November 2018.

Since the beginning of the year, Paris Aéroport passenger traffic has increased by 2.8%, with a total of 99.9 million passengers. The number of connecting passengers has risen by 8.1%. The connecting rate stands at 22.6%, up by 1.1 points.

Passenger traffic at TAV Airports, 46.1%-owned by Groupe ADP, decreased by 51.7% in November 2019 and has decreased of 31.2% since the beginning of the year<sup>(1)</sup>. As a reminder, Istanbul Atatürk commercial flights were transferred to the new Istanbul Airport as of 6 April 2019<sup>(2)</sup>. Excluding Istanbul Atatürk, TAV Airport traffic has increased by 1.6% since the beginning of the year<sup>(1)</sup>.

Passenger traffic at Santiago de Chile Airport, 45%-owned by Groupe ADP, decreased by -10.3% in November 2019 and has increased by 6.3% since the beginning of the year.

Passenger traffic at Amman Airport, 51%-owned by Groupe ADP, increased by 5.1% in November 2019 and has increased by 6.0% since the beginning of the year.

Passengers	Nov. 2019	% change 2019/2018	JanNov. 2019	% change 2019/2018	Last 12 months	% change 2019/2018
Paris-CDG	5,662,345	+3.3%	70,366,331	+5.6%	75,989,105	+5.5%
Paris-Orly	2,271,098	-4.8%	29,537,804	-3.5%	32,040,692	-3.1%
Total Paris Aéroport	7,933,443	+0.9%	99,904,135	+2.8%	108,029,797	+2.8%
Santiago	1,879,010	-10.3%	22,483,600	+6.3 %	24,660,220	+ 6.7 %
Amman	628,101	+ 5.1%	8,264,489	+ 6.0%	8,894,294	+ 6.2%
Antalya	1,357,723	+12.2%	34,837,329	+12.9%	35,547,815	+12.5%
Ankara	1,042,052	-10.6%	12,719,565	-18.4%	13,871,371	-18.6%
Izmir	900,837	-3.3%	11,537,913	-7.6%	12,477,338	-7.6%
Bodrum	100,174	-7.0%	4,262,699	+4.3%	4,360,480	+4.0%
Gazipaşa Alanya	41,424	+0.3%	1,071,771	-8.5%	1,116,446	-7.0%
Medinah	589,927	+10.2%	7,629,530	+2.4%	8,325,629	+1.8%
Tunisia	67,814	-5.6%	2,980,500	+23.3%	3,053,152	+23.8%
Georgia	239,971	-16.0%	4,062,289	-1.4%	4,340,804	-0.3%
Macedonia	188,474	+23.0%	2,480,767	+14.2%	2,651,456	+14.2%
Zagreb (3)	247,277	+5.6%	3,204,386	+2.7%	3,419,251	+2.8%
Total TAV Airports (excluding Istanbul Atatürk) (1)	4,775,673	+0.8%	84,786,749	+1.6%	89,163,742	+1.1%
Istanbul Atatürk (2)	N/A	N/A	16,072,534	N/A	N/A	N/A
Total TAV Airports (1)	4,775,673	-51.7%	100,859,283	-31.2%	89,163,742	+1.1%

<sup>(1)</sup> Restated figures taking into account Antalya's traffic since January 1st 2018.

See press release of 8 April 2019, Istanbul Atatürk's traffic is taken into account until 6 April 2019, date on which Istanbul Atatürk commercial flights were transferred to the new Istanbul airport.

<sup>3)</sup> Groupe ADP and TAV Airports have, a shareholding of 21% and 15%, respectively, in Zagreb Airport. To be compliant with TAV Airports presentations, Zagreb Airport traffic figures are integrated into the TAV Airports group traffic figures.

Aircraft Movements	lov. 2019	% change 2019/2018	JanNov. 2019	% change 2019/2018	Last 12 months	% change 2019/2018
Paris-CDG	37,866	-0.4%	459,810	+4.0%	498,757	+4.1%
Paris-Orly	15,954	-6.9%	202,471	-4.3%	220,046	-3.7%
Total Paris Aéroport	53,820	-2.5%	662,281	+1.3%	718,803	+1.5%
Santiago	13,133	-1.4%	143,572	+4.6%	157,615	+4.9%
Amman	5,806	+2.6%	73,619	+3.8%	79,589	+4.2%
Antalya	7,623	-5.1%	196,263	+12.2%	207,571	+15.2%
Ankara	6,870	-14.6%	83,765	-17.8%	91,746	-17.8%
Izmir	5,729	-4.7%	72,019	-6.5%	79,059	-5.4%
Bodrum	648	-4.7%	27,647	+5.0%	28,786	+6.6%
Gazipaşa Alanya	309	+3.7%	7,067	-7.0%	7,514	-4.0%
Medina	4,239	+6.9%	55,565	-0.4%	60,433	-0.7%
Tunisia	543	-12.8%	18,444	+18.4%	19,067	+18.8%
Georgia	2,602	-20.4%	39,596	-3.4%	42,744	-2.2%
Macedonia	1,486	+12.7%	20,215	+10.2%	21,629	+9.7%
Zagreb	3,344	+3.8%	41,710	+2.7%	44,770	+2.8%
Total TAV Airports (excluding Istanbul Atatürk) (1)	33,393	-5.9%	562,291	+0.6%	603,319	+1.5%
Istanbul Atatürk (2)	N/A	N/A	111,975	N/A	N/A	N/A
Total TAV Airports (1)	33,393	-52.7%	674,266	-30.6%	603,319	+1.5%

<sup>(1)</sup> Restated figures taking into account Antalya's traffic since January 1st 2018.

<sup>(2)</sup> See press release of 8 April 2019. Istanbul Atatürk's traffic is taken into account until 6 April 2019, date on which Istanbul Atatürk commercial flights were transferred to the new Istanbul airport.

Geographic split Paris Aéroport (Paris-CDG and Paris-Orly)	Nov. 2019 % change 2019/2018	Share of total traffic	JanNov. 2019 % change 2019/2018 -0.1% +2.7%	Share of total traffic 15.0% 44.0%
France	-1.6%	15.9%		
Europe	+0.7%	42.5%		
Other International Of which	+1.9%	41.6%	+3.9%	41.1%
Africa	-0.2%	11.7%	+2.1%	11.2%
North America	+2.8%	9.9%	+7.5%	11.0%
Latin America	-0.2%	3.2%	+6.7%	3.1%
Middle-East	+3.0%	5.4%	+1.1%	5.1%
Asia-Pacific	-1.4%	6.8%	+1.3%	6.4%
French Overseas Territories	+11.9%	4.5%	+5.2%	4.3%
Total Paris Aéroport	+0.9%	100%	+2.8%	100%

Paris Aéroport (Paris-CDG and Paris-Orly)	Nov. 2019	% change 2019/2018	Jan Nov. 2019	% change 2019/2018
Connecting Passengers(1)	971,890	+4.4%	11,254,737	+8.1%
Connecting rate	25.1%	+0.8 pt	22.6%	+1.1 pt
Seat load factor	85.6%	+2.7 pt	86.6%	+0.8 pt

<sup>(1)</sup> Departing passengers

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Groupe ADP develops and manages airports, including Paris-Charles de Gaulle, Paris-Orly and Paris-Le Bourget. In 2018, the group handled through its brand Paris Aéroport more than 105 million passengers and 2.3 million metric tonnes of freight and mail at Paris-Charles de Gaulle and Paris-Orly, and more than 176 million passengers in airports abroad through its subsidiary ADP International. Boasting an exceptional geographic location and a major catchment area, the Group is pursuing its strategy of adapting and modernizing its terminal facilities and upgrading quality of services; the group also intends to develop its retail and real estate businesses. In 2018, group revenue stood at €4,478 million and net income at €610 million.

Registered office: 1, rue de France, 93 290 Tremblay-en-France. Aéroports de Paris is a public limited company (Société Anonyme) with share capital of €296,881,806. Registered in the Bobigny Trade and Company Register under no. 552 016 628.