Press release

Aéroports de Paris
November 2013 traffic figures

In November 2013, Aéroports de Paris saw 6.7 million passengers, an increase of 1.0% on November 2012. 4.6 million passengers travelled through Paris-Charles de Gaulle (-0.1%) and 2.1 million through Paris-Orly (+3.5%).

- International traffic (excluding Europe) was up by 2.9%. Except Africa (-0.3%), all destinations recorded growth: the French Overseas Territories (+9.4%); Latin America (+4.6%); North America (+4.3%); Asia-Pacific (+2.6%) and the Middle East (+2.6%).

- European traffic (excluding France) was slightly down (-0.3%).

- Traffic within France was stable.

- The number of connecting passengers increased by 2.7%. The connecting rate stood at 25.9%, up by 0.3 points.

Since the beginning of 2013, Aéroports de Paris passenger traffic has seen growth of 1.4%, with a total of 83.3 million passengers. The number of connecting passengers is up by 1.6%. The connecting rate remains unchanged at 23.9%.

Passenger traffic at TAV Airports, 38%-owned by Aéroports de Paris, increased by 7.4% in November 2013 and has risen by 16.8%[1] since the beginning of the year.

Passengers	November 2013	% change	Jan.-Nov. 2013	% change	Total of last 12 months	% change
Paris-CDG	4,558,562	-0.1%	57,239,628	+0.5%	61,889,298	+0.3%
Paris-Orly	2,109,139	+3.5%	26,033,672	+3.5%	28,115,432	+3.0%
Total ADP	**6,667,701**	**+1.0%**	**83,273,300**	**+1.4%**	**90,004,730**	**+1.2%**
Istanbul Ataturk	4,025,445	+8.6%	47,371,482	+13.9%	50,770,717	+14.0%
Ankara Esenboga	913,333	+20.9%	10,046,499	+17.5%	10,736,385	+16.0%
Izmir	735,746	+10.8%	9,500,615	+8.9%	10,133,547	+8.8%
Madinah[2]	360,170	-30.1%	4,362,436	N/A	4,558,089	N/A
Tunisia	118,726	+1.5%	3,362,650	+3.6%	3,438,001	+3.4%
Georgia	110,816	+11.5%	1,534,736	+19.0%	1,632,549	+18.5%
Macedonia	72,548	+14.6%	1,003,168	+18.5%	1,070,361	+17.6%
Gazipaşa	19,100	N/A	346,779	N/A	350,293	N/A
Total TAV Airports	**6,355,884**	**+7.4%**	**77,528,365**	**+16.8%**[1]	**82,686,428**	**+17.5%**

(1) TAV started to operate Madinah Airport in July 2012. To be compliant with TAV Airports' presentations, the % change presented above does not take into account Madinah traffic figures from January to June 2012. Taking into account Madinah traffic on a like-for-like basis from January to June 2012, total TAV Airports passenger traffic would be up by 12.9% from January to November 2013 compared to January to November 2012.

(2) TAV started to operate Madinah Airport in July 2012. Like for like, traffic was down by 0.7% from January to November 2013 and up by 2.5% over the 12 months to the end of October 2013.

Aircraft Movements	November 2013	% change	Jan.-Nov. 2013	% change	Total of last 12 months	% change
Paris-CDG	36,325	-5.3%	435,393	-3.9%	473,766	-3.9%
Paris-Orly	18,090	-0.7%	211,615	-0.3%	229,818	-0.2%
Total ADP	**54,415**	**-3.8%**	**647,008**	**-2.8%**	**703,584**	**-2.7%**
Istanbul Ataturk	31,775	+10.0%	355,648	+12.2%	387,347	+13.1%
Ankara Esenboga	7,166	+16.5%	78,386	+14.1%	84,558	+12.9%
Izmir	5,202	+7.5%	64,867	+5.2%	70,407	+6.4%
Madinah [1]	3,302	-24.1%	36,999	N/A	39,086	N/A
Tunisia	1,420	+15.1%	29,053	+9.7%	29,918	+9.0%
Georgia	1,784	+4.8%	21,742	-0.8%	23,420	-1.5%
Macedonia	865	+4.7%	11,567	+10.9%	12,421	+9.5%
Gazipaşa	120	N/A	2,458	N/A	2,484	N/A
Total TAV Airports	**51,634**	**+7.6%**	**600,720**	**+14.6%**[2]	**649,615**	**+15.9%**

(1) TAV started to operate Madinah Airport in July 2012. Like for like, aircraft movements were up by 8.2% from January to November 2013 and by 6.3% on the last 12 months to the end of November 2013.

(2) TAV started to operate Madinah Airport in July 2012. To be compliant with TAV Airports' presentations, the % change presented above does not take into account Madinah aircraft movement figures from January to June 2012. Taking into account Madinah aircraft movements on a like-for-like basis from January to July 2012, total TAV Airports aircraft movements would be up by 11.2% from January to November 2013 compared to January to November 2012.

Geographic split ADP	Nov. 2013 % change	Share of total traffic	Jan.-Nov. 2013 % change	Share of total traffic
France	**+0.0%**	*19.6%*	**-0.2%**	*18.1%*
Europe	**-0.3%**	*40.4%*	**+0.3%**	*42.2%*
Other International *of which*	**+2.9%**	*40.0%*	**+3.3%**	*39.8%*
Africa	-0.3%	*11.9%*	+2.6%	*11.4%*
North America	+4.3%	*8.4%*	+2.2%	*9.7%*
Latin America	+4.6%	*3.6%*	+1.4%	*3.2%*
Middle East	+2.6%	*4.6%*	+4.4%	*4.5%*
Asia/Pacific	+2.6%	*7.4%*	+4.4%	*6.9%*
French Overseas Territories	+9.4%	*4.2%*	+7.1%	*4.1%*
Total ADP	**+1.0%**	*100%*	**+1.4%**	*100%*

ADP	November 2013	% change	Jan.-Nov. 2013	% change
Connecting passengers[1]	840,769	+2.7%	9,946,067	+1.6%
Connecting rate	25.9%	+0.3pt	23.9%	0.0pt
Seat load factor	77.4%	+1.1pt	80.8%	+0.8pt

(1) Departing passengers

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Aéroports de Paris builds, develops and manages airports including Paris-Charles de Gaulle, Paris-Orly and Paris-Le Bourget. In 2012, Aéroports de Paris handled almost 89 million passengers, 2.3 million tonnes of freight and mail in Paris, and 40 million passengers in airports abroad.
Boasting an exceptional geographic location and a major catchment area, Aéroports de Paris Group is pursuing its strategy of adapting and modernising its terminal facilities and upgrading quality of services; the Group also intends to develop its retail and real estate businesses. In 2012, Group revenue stood at €2,640 million and net income at €341 million.

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