

## Aéroports de Paris

### A record year in Paris with 90.3 million passengers handled in 2013

#### 2013 Traffic

For the first time, Aéroports de Paris handled more than 90 million passengers with a total of 90.3 million passengers in 2013, up 1.7% compared to the previous year (88.8 million passengers in 2012). Paris-Charles de Gaulle airport welcomed 62.0 million passengers (+0.7%) and Paris Orly airport 28.3 million passengers (+3.8%). Traffic increased by 0.5% during the 1<sup>st</sup> half of the year and by 2.7% during the 2<sup>nd</sup> half.

- Traffic mix was positive with international traffic (excluding Europe) up by 3.6% driven by growth to all destinations: the French Overseas Territories (+8.3%); the Middle East (+4.6%); Asia/Pacific (+4.4%); Africa (+2.7%); North America (+2.3%) and Latin America (+1.9%).
- European traffic (excluding France) rose slightly by 0.6% and traffic within France by 0.1%.
- The number of connecting passengers increased by 1.9%. The connecting rate remains unchanged at 24.1%.

Passenger traffic at TAV Airports, 38%-owned by Aéroports de Paris, increased by 16.7%<sup>(1)</sup>.

#### Traffic for December

In December 2013, Aéroports de Paris saw a record for December with 7.0 million passengers handled, an increase of 4.8% on December 2012. 4.8 million passengers travelled through Paris-Charles de Gaulle (+3.5%) and 2.2 million through Paris-Orly (+7.6%).

- International traffic (excluding Europe) increased slightly by 6.6%. All destinations were up: the French Overseas Territories (+11.1%); North America (+9.2%); Latin America (+7.2%); the Middle East (+7.1%); Asia-Pacific (+4.6%) and Africa (+3.8%).
- European traffic (excluding France) was up by 3.3% and traffic within France grew by 3.8%.
- The number of connecting passengers increased by 4.9%. The connecting rate remains unchanged at 25.9%.

Passenger traffic at TAV Airports, 38%-owned by Aéroports de Paris, increased by 15.6%.

Passengers	Dec. 2013	% change	2013	% change
Paris-CDG	4,813,289	+3.5%	62,052,917	+0.7%
Paris-Orly	2,240,482	+7.6%	28,274,154	+3.8%
<b>Total ADP</b>	<b>7,053,771</b>	<b>+4.8%</b>	<b>90,327,071</b>	<b>+1.7%</b>
Istanbul Ataturk	3,949,393	+13.1%	51,320,875	+13.8%
Ankara Esenboga	881,904	+21.6%	10,928,403	+17.9%
Izmir	708,012	+11.9%	10,208,627	+9.1%
Madinah <sup>(2)</sup>	306,745	+56.8%	4,669,181	N/A
Tunisia	75,199	-0.2%	3,437,849	+3.5%
Georgia	107,276	+9.7%	1,642,597	+18.3%
Macedonia	64,299	-4.3%	1,067,467	+16.8%
Gazipaşa	16,245	N/A	363,024	N/A
<b>Total TAV Airports</b>	<b>6,109,073</b>	<b>+15.6%</b>	<b>83,638,023</b>	<b>+16.7%<sup>(1)</sup></b>

(1) TAV started to operate Madinah Airport in July 2012. To be compliant with TAV Airports' presentations, the % change presented above does not take into account Madinah traffic figures from January to June 2012. Taking into account Madinah traffic on a like-for-like basis from January to June 2012, total TAV Airports passenger traffic would be up by 13.0% in 2013 compared to 2012.

(2) TAV started to operate Madinah Airport in July 2012. Like for like, traffic was up by 1.8% in 2013 compared to 2012.



# AÉROPORTS DE PARIS

The world is our guest

Press release

Aircraft Movements	Dec. 2013	% change	2013	% change
Paris-CDG	36,813	-4.1%	472,206	-3.9%
Paris-Orly	18,039	-0.9%	229,654	-0.4%
<b>Total ADP</b>	<b>54,852</b>	<b>-3.0%</b>	<b>701,860</b>	<b>-2.8%</b>
Istanbul Ataturk	32,317	+11.2%	387,965	+12.1%
Ankara Esenboga	6,855	+10.8%	85,241	+13.9%
Izmir	5,190	+9.6%	70,057	+5.5%
Madinah <sup>(1)</sup>	3,001	+43.8%	40,000	N/A
Tunisia	1,027	+18.7%	30,077	+10.0%
Georgia	1,752	+4.4%	23,512	-0.4%
Macedonia	813	-4.8%	12,380	+9.7%
Gazipaşa	119	N/A	2,577	N/A
<b>Total TAV Airports</b>	<b>51,074</b>	<b>+12.3%</b>	<b>651,809</b>	<b>+14.4%<sup>(2)</sup></b>

(1) TAV started to operate Madinah Airport in July 2012. Like for like, aircraft movements were up by 10.2% in 2013 compared to 2012.

(2) TAV started to operate Madinah Airport in July 2012. To be compliant with TAV Airports' presentations, the % change presented above does not take into account Madinah aircraft movement figures from January to June 2012. Taking into account Madinah aircraft movements on a like-for-like basis from January to July 2012, total TAV Airports aircraft movements would be up by 11.1% in 2013 compared to 2012.

Geographic split ADP	Dec. 2013 % change	Share in total traffic	2013 % change	Jan-Dec. share of traffic
<b>France</b>	<b>+3.8%</b>	<b>18.9%</b>	<b>+0.1%</b>	<b>18.2%</b>
<b>Europe</b>	<b>+3.3%</b>	<b>39.0%</b>	<b>+0.6%</b>	<b>41.9%</b>
<b>Other International</b>	<b>+6.6%</b>	<b>42.1%</b>	<b>+3.6%</b>	<b>39.9%</b>
<i>of which</i>				
Africa	+3.8%	12.2%	+2.7%	11.4%
North America	+9.2%	9.1%	+2.3%	9.7%
Latin America	+7.2%	3.9%	+1.9%	3.2%
Middle East	+7.1%	4.7%	+4.6%	4.5%
Asia/Pacific	+4.6%	7.1%	+4.4%	6.9%
French Overseas Territories	+11.1%	5.0%	+8.3%	4.2%
<b>Total ADP</b>	<b>+4.8%</b>	<b>100%</b>	<b>+1.7%</b>	<b>100%</b>

ADP	Dec. 2013	% change	2013	% change
Connecting passengers <sup>(1)</sup>	925,374	+4.9%	10,871,441	+1.9%
Connecting rate	25.9%	0.0pt	24.1%	0.0pt
Seat load factor	79.7%	+3.8pts	80.7%	+1.0pt

(1) Departing passengers

[www.aeroportsdeparis.fr](http://www.aeroportsdeparis.fr)

**Press contact:** Elise Hermant +33 1 43 35 70 70 – **Investor Relations:** Vincent Bouchery +33 1 43 35 70 58 – [invest@adp.fr](mailto:invest@adp.fr)

Aéroports de Paris builds, develops and manages airports including Paris-Charles de Gaulle, Paris-Orly and Paris-Le Bourget. In 2012, Aéroports de Paris handled almost 89 million passengers, 2.3 million tonnes of freight and mail in Paris, and 40 million passengers in airports abroad.

Boasting an exceptional geographic location and a major catchment area, Aéroports de Paris Group is pursuing its strategy of adapting and modernising its terminal facilities and upgrading quality of services; the Group also intends to develop its retail and real estate businesses. In 2012, Group revenue stood at €2,640 million and net income at €341 million.

Registered office: 291, boulevard Raspail, 75014 Paris, France. A public limited company (Société Anonyme) with share capital of €296,881,806. Registered in the Paris Trade and Company Register under no. 552 016 628 RCS Paris.