15 January 2014

Press release

Aéroports de Paris
A record year in Paris with 90.3 million passengers handled in 2013

2013 Traffic

For the first time, Aéroports de Paris handled more than 90 million passengers with a total of 90.3 million passengers in 2013, up 1.7% compared to the previous year (88.8 million passengers in 2012). Paris-Charles de Gaulle airport welcomed 62.0 million passengers (+0.7%) and Paris Orly airport 28.3 million passengers (+3.8%). Traffic increased by 0.5% during the 1st half of the year and by 2.7% during the 2nd half.

- Traffic mix was positive with international traffic (excluding Europe) up by 3.6% driven by growth to all destinations: the French Overseas Territories (+8.3%); the Middle East (+4.6%); Asia/Pacific (+4.4%); Africa (+2.7%); North America (+2.3%) and Latin America (+1.9%).

- European traffic (excluding France) rose slightly by 0.6% and traffic within France by 0.1%.

- The number of connecting passengers increased by 1.9%. The connecting rate remains unchanged at 24.1%.

Passenger traffic at TAV Airports, 38%-owned by Aéroports de Paris, increased by 16.7%[1].

Traffic for December

In December 2013, Aéroports de Paris saw a record for December with 7.0 million passengers handled, an increase of 4.8% on December 2012. 4.8 million passengers travelled through Paris-Charles de Gaulle (+3.5%) and 2.2 million through Paris-Orly (+7.6%).

- International traffic (excluding Europe) increased slightly by 6.6%. All destinations were up: the French Overseas Territories (+11.1%); North America (+9.2%); Latin America (+7.2%); the Middle East (+7.1%); Asia-Pacific (+4.6%) and Africa (+3.8%).

- European traffic (excluding France) was up by 3.3% and traffic within France grew by 3.8%.

- The number of connecting passengers increased by 4.9%. The connecting rate remains unchanged at 25.9%.

Passenger traffic at TAV Airports, 38%-owned by Aéroports de Paris, increased by 15.6%.

Passengers	Dec. 2013	% change	2013	% change
Paris-CDG	4,813,289	+3.5%	62,052,917	+0.7%
Paris-Orly	2,240,482	+7.6%	28,274,154	+3.8%
Total ADP	**7,053,771**	**+4.8%**	**90,327,071**	**+1.7%**
Istanbul Ataturk	3,949,393	+13.1%	51,320,875	+13.8%
Ankara Esenboga	881,904	+21.6%	10,928,403	+17.9%
Izmir	708,012	+11.9%	10,208,627	+9.1%
Madinah[2]	306,745	+56.8%	4,669,181	N/A
Tunisia	75,199	-0.2%	3,437,849	+3.5%
Georgia	107,276	+9.7%	1,642,597	+18.3%
Macedonia	64,299	-4.3%	1,067,467	+16.8%
Gazipaşa	16,245	N/A	363,024	N/A
Total TAV Airports	**6,109,073**	**+15.6%**	**83,638,023**	**+16.7%**[1]

(1) TAV started to operate Madinah Airport in July 2012. To be compliant with TAV Airports' presentations, the % change presented above does not take into account Madinah traffic figures from January to June 2012. Taking into account Madinah traffic on a like-for-like basis from January to June 2012, total TAV Airports passenger traffic would be up by 13.0% in 2013 compared to 2012.

(2) TAV started to operate Madinah Airport in July 2012. Like for like, traffic was up by 1.8% in 2013 compared to 2012.

Aircraft Movements	Dec. 2013	% change	2013	% change
Paris-CDG	36,813	-4.1%	472,206	-3.9%
Paris-Orly	18,039	-0.9%	229,654	-0.4%
Total ADP	**54,852**	**-3.0%**	**701,860**	**-2.8%**
Istanbul Ataturk	32,317	+11.2%	387,965	+12.1%
Ankara Esenboga	6,855	+10.8%	85,241	+13.9%
Izmir	5,190	+9.6%	70,057	+5.5%
Madinah[1]	3,001	+43.8%	40,000	N/A
Tunisia	1,027	+18.7%	30,077	+10.0%
Georgia	1,752	+4.4%	23,512	-0.4%
Macedonia	813	-4.8%	12,380	+9.7%
Gazipaşa	119	N/A	2,577	N/A
Total TAV Airports	**51,074**	**+12.3%**	**651,809**	**+14.4%**[2]

(1) TAV started to operate Madinah Airport in July 2012. Like for like, aircraft movements were up by 10.2% in 2013 compared to 2012.

(2) TAV started to operate Madinah Airport in July 2012. To be compliant with TAV Airports' presentations, the % change presented above does not take into account Madinah aircraft movement figures from January to June 2012. Taking into account Madinah aircraft movements on a like-for-like basis from January to July 2012, total TAV Airports aircraft movements would be up by 11.1% in 2013 compared to 2012.

Geographic split ADP	Dec. 2013 % change	Share in total traffic	2013 % change	Jan-Dec. share of traffic
France	**+3.8%**	**18.9%**	**+0.1%**	**18.2%**
Europe	**+3.3%**	**39.0%**	**+0.6%**	**41.9%**
Other International *of which*	**+6.6%**	**42.1%**	**+3.6%**	**39.9%**
Africa	+3.8%	12.2%	+2.7%	11.4%
North America	+9.2%	9.1%	+2.3%	9.7%
Latin America	+7.2%	3.9%	+1,9%	3.2%
Middle East	+7.1%	4.7%	+4.6%	4.5%
Asia/Pacific	+4.6%	7.1%	+4.4%	6.9%
French Overseas Territories	+11.1%	5.0%	+8.3%	4.2%
Total ADP	**+4.8%**	**100%**	**+1.7%**	**100%**

ADP	Dec. 2013	% change	2013	% change
Connecting passengers[1]	925,374	+4.9%	10,871,441	+1.9%
Connecting rate	25.9%	0.0pt	24.1%	0.0pt
Seat load factor	79.7%	+3.8pts	80.7%	+1.0pt

(1) Departing passengers