

PRESS RELEASE

14 March 2017

Aéroports de Paris SA
February 2017 traffic figures

In February 2017, Paris Aéroport welcomed 6.9 million passengers, an increase of 4.2% compared to February 2016. 4.6 million passengers travelled through Paris-Charles de Gaulle (+3.5%) and 2.3 million through Paris-Orly (+5.6%).

As a reminder, 2016 was a leap year. As a consequence, when adjusted to remove 29 February 2016, passenger traffic at the Paris airports rose by 8.2% in February 2017 compared to February 2016.

- ◆ International traffic (excluding Europe) was up (+5.1%), due to growth in the following destinations: Africa (+8.7%), the Middle East (+6.6%), Asia-Pacific (+6.4%), North America (+3.6%), Latin America (+1.2%). Only the French Overseas Territories were down slightly (-0.3%);
- ◆ European traffic (excluding France) was up (+6.0%);
- ◆ Traffic within France was down (-2.0%);
- ◆ The number of connecting passengers decreased by 5.6%. The connecting rate stood at 23.3%, down by 1.9 points compared to February 2016.

Since the beginning of the year, Paris Aéroport passenger traffic has grown by 5.7%, with a total of 14.1 million passengers. The number of connecting passengers has decreased by 3.9%. The connecting rate stood at 24.7%, down by 2.2 points.

Passenger traffic at TAV Airports, 38%-owned by Groupe ADP, decreased by 3.6% in February 2017 and has decreased by 4.3% since the beginning of the year.

Passenger traffic at Santiago de Chile Airport, 45%-owned by Groupe ADP, rose by 7.0% in February 2017, and has risen by 9.5% since the beginning of the year.

Passengers	Feb. 2017	% change 2017/2016	Jan.-Feb. 2017	% change 2017/2016	Last 12 months	% change 2017/2016
Paris-CDG	4,624,896	+3.5%	9,598,670	+4.9%	66,377,733	+0.7%
Paris-Orly	2,250,358	+5.6%	4,546,435	+7.6%	31,558,389	+5.8%
Total Paris Aéroport	6,875,254	+4.2%	14,145,105	+5.7%	97,936,122	+2.3%
Santiago de Chile	1,821,554	+7.0%	3,795,640	+9.5%	19,521,421	+11.1%
Istanbul Ataturk	4,024,705	-7.8%	8,057,887	-10.2%	59,208,053	-4.3%
Ankara Esenboga	983,275	+0.2%	2,035,162	+3.8%	13,116,854	+7.0%
Izmir	840,748	-3.6%	1,725,230	-2.4%	11,909,129	-3.3%
Milas Bodrum	81,027	-0.4%	163,994	-0.3%	3,223,911	-17.4%
Gazipaşa	25,759	+4.2%	50,539	-2.9%	741,100	-19.7%
Medinah	568,585	+14.7%	1,175,990	+12.8%	6,705,845	+15.8%
Tunisia	35,399	-17.8%	77,415	-2.0%	1,592,205	+18.8%
Georgia	157,104	+35.3%	325,233	+32.1%	2,639,426	+25.5%
Macedonia	110,636	+4.9%	238,180	+8.6%	1,813,178	+12.7%
Zagreb ⁽²⁾	154,679	+1.0%	323,467	+4.3%	2,779,368	+6.7%
Total TAV Airports ⁽¹⁾	6,981,917	-3.6%	14,173,097	-4.3%	103,729,069	+0.6%

(1) TAV Airports began operating the international terminal at Milas Bodrum Airport in October 2015. To be compliant with TAV Airports presentations, the % change presented above does not take into account traffic at this terminal for 2016. Taking into account traffic at the international terminal of Milas Bodrum, on a like-for-like basis for 2016, total TAV Airports passenger traffic would have decreased by 0.9% over the last twelve months.

(2) Groupe ADP and TAV Airports have a shareholding of 21% and 15%, respectively, in Zagreb Airport. To be compliant with TAV Airports presentations, Zagreb Airport traffic figures are integrated into the TAV Airports group traffic figures.

Aircraft Movements	Feb. 2017	% change 2017/2016	Jan.-Feb. 2017	% change 2017/2016	Last 12 months	% change 2017/2016
Paris CDG	33,366	-1.5%	69,442	+0.5%	473,272	+0.8%
Paris Orly	16,582	-2.4%	33,681	+0.3%	234,563	+1.4%
Total Paris Aéroport	49,948	-1.8%	103,123	+0.4%	707,835	+1.0%
Santiago de Chile	11,457	+6.5%	23,870	+8.5%	127,628	+5.6%
Istanbul Ataturk	30,965	-9.3%	62,198	-10.3%	444,601	-1.7%
Ankara Esenboga	7,288	-1.6%	14,882	+1.3%	94,530	+5.5%
Izmir	5,666	+0.5%	11,563	+0.4%	80,070	-0.5%
Milas Bodrum	525	-3.5%	1,093	-2.6%	23,224	-11.9%
Gazipaşa	178	-11.0%	375	-11.1%	5,743	-11.5%
Medinah	4,008	-3.1%	8,368	-3.2%	54,173	+9.7%
Tunisia	477	-13.0%	1,051	+3.8%	12,669	+6.7%
Georgia	1,862	+26.8%	3,894	+25.6%	28,582	+13.4%
Macedonia	1,009	-7.2%	2,188	-1.7%	16,845	+6.6%
Zagreb	2,570	-8.7%	5,368	-5.7%	40,472	+1.3%
Total TAV Airports ⁽¹⁾	54,548	-5.9%	110,980	-5.8%	800,909	+1.7%

(1) TAV Airports began operating the international terminal at Milas Bodrum Airport in October 2015. To be compliant with the TAV Airports presentations, the % change presented above does not take into account aircraft movements at this terminal for 2016. Taking into account aircraft movements at the international terminal of Milas Bodrum on a like-for-like basis for 2016, the total number of TAV Airports aircraft movements would have risen by 0.4% over the last twelve months.

Geographic split	Feb. 2017 % change 2017/2016	Share of total traffic	Jan.-Feb. 2017 % change 2017/2016	Share of total traffic
Paris Aéroport (Paris-CDG and Paris-Orly)				
France	-2.0%	17.0%	+1.4%	16.9%
Europe	+6.0%	42.2%	+8.0%	41.1%
Other International	+5.1%	40.8%	+5.4%	42.0%
<i>Of which</i>				
Africa	+8.7%	11.7%	+7.3%	11.8%
North America	+3.6%	7.6%	+3.5%	8.1%
Latin America	+1.2%	4.0%	+2.2%	4.1%
Middle-East	+6.6%	5.4%	+11.2%	5.5%
Asia-Pacific	+6.4%	7.2%	+5.8%	7.3%
French Overseas Territories	-0.3%	5.0%	+0.4%	5.2%
Total Paris Aéroport	+4.2%	100 %	+5.7%	100 %

Paris Aéroport (Paris-CDG and Paris-Orly)	Feb. 2017	% change 2017/2016	Jan.-Feb. 2017	% change 2017/2016
Connecting Passengers ⁽¹⁾	802,193	-5.6%	1,741,864	-3.9%
Connecting rate	23.3%	-1.9 pt	+24.7%	-2.2 pt
Seat load factor	84.6%	+4.3 pt	84.0%	+4.1 pt

(1) Departing passengers

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Groupe ADP builds, develops and manages airports, including Paris-Charles de Gaulle, Paris-Orly and Paris-Le Bourget. In 2016, Paris Aéroport handled more than 97 million passengers and 2.2 million metric tonnes of freight and mail at Paris-Charles de Gaulle and Paris-Orly, and more than 42 million passengers at airports abroad through its subsidiary ADP Management. Boasting an exceptional geographic location and a major catchment area, the Group is pursuing its strategy of adapting and modernising its terminal facilities and upgrading quality of services; the Group also intends to develop its retail and real estate businesses. In 2016, Group revenue stood at €2,947 million and net income at €435 million.

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