

November 15th, 2019

Aéroports de Paris SA

October 2019 traffic figures

In October 2019, Paris Aéroport welcomed 9.3 million passengers, a decrease of 1.1% compared with October 2018. 6.6 million passengers travelled through Paris-Charles de Gaulle (+4.1%) and 2.6 million through Paris-Orly (-12.4%). The decrease of Paris-Orly traffic is notably due to the closure for works of Orly's main runway, as well as the effects of the bankruptcy of the airline Aigle Azur, which ceased all its activities as from the evening of Friday, September 6.

- ◆ International traffic (excluding Europe) was up (+0.9%), due to growth in the following destinations: North America (+7.6%), the French Overseas Territories (+3.1%), Latin America (+1.0%). The destinations which were down: the Middle East (-3.3%), Asia-Pacific (-2.8%), Africa (-1.9%);
- ◆ European traffic (excluding France) was down by -1.7%;
- ◆ Traffic within France was down by 4.8%;
- ◆ The number of connecting passengers increased by 6.3%. The connecting rate stood at 22.2%, up by 1.6 points compared with October 2018.

Since the beginning of the year, Paris Aéroport passenger traffic has increased by 2.9%, with a total of 92.0 million passengers. The number of connecting passengers has risen by 8.5%. The connecting rate stands at 22.4%, up by 1.2 points.

Passenger traffic at TAV Airports, 46.1%-owned by Groupe ADP, decreased by 39.5% in October 2019 and has decreased of 29.8% since the beginning of the year⁽¹⁾. As a reminder, Istanbul Atatürk commercial flights were transferred to the new Istanbul Airport as of 6 April 2019⁽²⁾. Excluding Istanbul Atatürk, TAV Airport traffic has increased by 1.6% since the beginning of the year⁽¹⁾.

Passenger traffic at Santiago de Chile Airport, 45%-owned by Groupe ADP, decreased by -4.7% in October 2019 and has increased by 8.4% since the beginning of the year.

Passenger traffic at Amman Airport, 51%-owned by Groupe ADP, increased by 10.4% in October 2019 and has increased by 6.1% since the beginning of the year.

Passengers	Oct. 2019	% change 2019/2018	Jan.-Oct. 2019	% change 2019/2018	Last 12 months	% change 2019/2018
Paris-CDG	6,645,689	+4.1%	64,704,302	+5.9%	75,808,432	+5.7%
Paris-Orly	2,628,161	-12.4%	27,266,359	-3.4%	32,153,897	-2.6%
Total Paris Aéroport	9,273,850	-1.1%	91,970,661	+2.9%	107,962,329	+3.1%
Santiago	1,915,648	-4.7%	20,644,615	+8.4%	24,915,875	+8.8%
Amman	722,792	+10.4%	7,636,388	+6.1%	8,864,084	+6.7%
Antalya	4,150,771	+15.1%	33,479,606	+12.9%	35,399,864	+12.9%
Ankara Esenboga	1,118,137	-12.6%	11,677,513	-19.0%	13,995,222	-19.3%
Izmir	1,074,590	-2.2%	10,637,076	-7.9%	12,508,134	-8.0%
Milas Bodrum	370,431	+11.9%	4,162,525	+4.6%	4,368,071	+4.2%
Gazipaşa	113,401	-8.5%	1,030,347	-8.8%	1,116,307	-6.8%
Medinah	457,750	+16.1%	7,039,603	+1.8%	8,271,134	+1.1%
Tunisia	259,174	+5.8%	2,912,686	+24.1%	3,057,155	+25.2%
Georgia	331,639	-12.0%	3,822,334	-0.4%	4,386,379	+1.9%
Macedonia	239,464	+21.3%	2,292,293	+13.6%	2,616,253	+13.0%
Zagreb ⁽³⁾	330,598	+3.9%	2,957,109	+2.4%	3,406,049	+2.7%
Total TAV Airports (excluding Istanbul Atatürk) ⁽¹⁾	8,445,955	+6.0%	80,011,092	+1.6%	89,124,568	+1.0%
Istanbul Atatürk ⁽²⁾	N/A	N/A	16,072,534	N/A	N/A	N/A
Total TAV Airports ⁽¹⁾	8,445,955	-39.5%	96,083,626	-29.8%	89,124,568	+1.0%

(1) Restated figures taking into account Antalya's traffic since 1st January 2018.

(2) See press release of 8 April 2019. Istanbul Atatürk's traffic is taken into account until 6 April 2019, date on which Istanbul Atatürk commercial flights were transferred to the new Istanbul airport.

(3) Groupe ADP and TAV Airports have, a shareholding of 21% and 15%, respectively, in Zagreb Airport. To be compliant with TAV Airports presentations, Zagreb Airport traffic figures are integrated into the TAV Airports group traffic figures.

Aircraft Movements	Oct. 2019	% change 2019/2018	Jan.-Oct. 2019	% change 2019/2018	Last 12 months	% change 2019/2018
Paris-CDG	43,768	+2.9%	421,943	+4.5%	498,927	+4.4%
Paris-Orly	17,905	-14.8%	186,515	-4.0%	221,226	-3.1%
Total Paris Aéroport	61,673	-2.9%	608,458	+1.7%	720,153	+2.0%
Santiago	12,941	-0.9%	130,439	+5.3%	157,799	+5.5%
Amman	6,547	+6.1%	67,813	+3.9%	79,441	+4.7%
Antalya	23,243	+14.9%	188,640	+13.0%	207,978	+16.3%
Ankara Esenboga	7,408	-12.7%	76,895	-18.0%	92,923	-17.9%
Izmir	6,739	-3.0%	66,290	-6.7%	79,342	-5.6%
Milas Bodrum	2,551	+8.6%	26,999	+5.3%	28,818	+6.8%
Gazipaşa	737	-4.9%	6,758	-7.4%	7,503	-3.9%
Medina	3,618	+10.4%	51,326	-1.0%	60,161	-1.1%
Tunisia	1,636	-0.7%	17,901	+19.7%	19,147	+20.4%
Georgia	3,154	-15.5%	36,994	-1.9%	43,412	+0.4%
Macedonia	1,834	+13.1%	18,729	+10.1%	21,462	+8.6%
Zagreb	4,045	+1.9%	38,366	+2.6%	44,649	+2.9%
Total TAV Airports (excluding Istanbul Atatürk) ⁽¹⁾	54,965	+3.6%	528,898	+1.0%	605,395	+1.9%
Istanbul Atatürk ⁽²⁾	N/A	N/A	111,975	N/A	N/A	N/A
Total TAV Airports ⁽¹⁾	54,965	-40.3%	640,873	-28.9%	605,395	+1.9%

(1) Restated figures taking into account Antalya's traffic since 1st January 2018.

(2) See press release of 8 April 2019. Istanbul Atatürk's traffic is taken into account until 6 April 2019, date on which Istanbul Atatürk commercial flights were transferred to the new Istanbul airport.

Geographic split Paris Aéroport (Paris-CDG and Paris-Orly)	Oct. 2019 % change 2019/2018	Share of total traffic	Jan.-Oct. 2019 % change 2019/2018	Share of total traffic
France	-4.8%	15.3%	-0.0%	14.9%
Europe	-1.7%	44.9%	+2.9%	44.1%
Other International	+0.9%	39.8%	+4.1%	41.0%
<i>Of which</i>				
Africa	-1.9%	10.8%	+2.3%	11.2%
North America	+7.6%	11.3%	+7.9%	11.0%
Latin America	+1.0%	2.7%	+7.4%	3.0%
Middle-East	-3.3%	4.9%	+1.0%	5.1%
Asia-Pacific	-2.8%	6.3%	+1.6%	6.4%
French Overseas Territories	+3.1%	3.8%	+4.6%	4.3%
Total Paris Aéroport	-1.1%	100 %	+2.9%	100 %

Paris Aéroport (Paris-CDG and Paris-Orly)	Oct. 2019	% change 2019/2018	Jan.- Oct. 2019	% change 2019/2018
Connecting Passengers ⁽¹⁾	1,051,730	+6.3%	10,282,826	+8.5%
Connecting rate	22.2%	+1.6 pt	22.4%	+1.2 pt
Seat load factor	86.7%	+1.1 pt	86.7%	+0.6 pt

(1) Departing passengers

Investor Relations: Audrey Arnoux, Head of Investor Relations +33 1 74 25 70 64 - invest@adp.fr
Press contact: Lola Bourget, Head of Medias and Reputation Department +33 1 74 25 23 23

Groupe ADP develops and manages airports, including Paris-Charles de Gaulle, Paris-Orly and Paris-Le Bourget. In 2018, the group handled through its brand Paris Aéroport more than 105 million passengers and 2.3 million metric tonnes of freight and mail at Paris-Charles de Gaulle and Paris-Orly, and more than 176 million passengers in airports abroad through its subsidiary ADP International. Boasting an exceptional geographic location and a major catchment area, the Group is pursuing its strategy of adapting and modernizing its terminal facilities and upgrading quality of services; the group also intends to develop its retail and real estate businesses. In 2018, group revenue stood at €4,478 million and net income at €610 million.

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