



PRESS RELEASE

March 16th, 2020

Aéroports de Paris SA

February 2020 traffic figures

In February 2020, Groupe ADP total traffic⁽¹⁾ is down very slightly by 0.9% compared to February 2019, at 19.5 million passenger welcomed for the entire network of operated airports. Paris Aéroport traffic is up by 0.3% with 7.3 million passengers welcomed, of which 5.1 million at Paris-Charles de Gaulle (0.1%) and 2.2 million at Paris-Orly (+1.3%).

It must be noted that at Paris Aéroport, traffic with mainland China and toward the USA are respectively in sharp decrease (-71.4%) and in growth (+9.3%) in February 2020. Moreover, since the beginning of the year, these two countries make up respectively 1.4% and 6.9% of the total traffic at Paris Aéroport.

- ◆ In February 2020, international traffic (excluding Europe) was up (+0.9%), due to growth in the following destinations: North America (+10.8%), the Middle East (+7.8%), Africa (+6.2%), the French Overseas Territories (+5.0%), Latin America (+1.4%). The Asia-Pacific destination shows a sharp decrease (-28.1%);
- ◆ European traffic (excluding France) is stable at 0.0% and Traffic within France was down by 0.6%;
- ◆ The number of connecting passengers decreased by 4.8%. The connecting rate stood at 23.1%, down by 0.7 points compared with February 2019.

Since the beginning of this leap year, Groupe ADP total traffic⁽¹⁾ is unchanged with a total of 31.9 million passengers handled in the first two months of the year; whereas Paris Aéroport passenger traffic increases by 0.8%, with a total of 15.2 million passengers. The number of connecting passengers has decreased by 1.3%. The connecting rate stands at 24.9%, down by 0.3 points.

Passenger traffic at TAV Airports, 46.1%-owned by Groupe ADP, decreased by 55.0% in February 2020 and has decreased of 54.4% since the beginning of the year⁽¹⁾. As a reminder, Istanbul Atatürk commercial flights were transferred to the new Istanbul Airport as of 6 April 2019⁽¹⁾. Excluding Istanbul Atatürk, TAV Airport traffic decreased by 3.0% since the beginning of the year⁽¹⁾.

Passenger traffic at Santiago de Chile Airport, 45%-owned by Groupe ADP, increased by 3.6% in February 2020 and has increased by 0.9% since the beginning of the year.

Passenger traffic at Amman Airport, 51%-owned by Groupe ADP, decreased by -0.8% in February 2020 and has increased by 1.7% since the beginning of the year.

⁽¹⁾ Group's traffic @100% excluding traffic from Istanbul Atatürk Airport in 2019. For information, with taking into account the traffic of Istanbul Atatürk Airport in 2019, group's traffic at 100% is down by 34% in February 2020 and by 23.6% over the first two months of the year.

Passengers	Feb. 2020	% change 2020/2019	Jan.-Feb. 2020	% change 2020/2019	Last 12 months	% change 2020/2019
Paris-CDG	5,071,957	-0.1%	10,592,541	+1.4%	76,296,941	+4.9%
Paris-Orly	2,241,452	+1.3%	4,559,148	-0.6%	31,824,185	-4.0%
Total Paris Aéroport	7,313,409	+0.3%	15,151,689	+0.8%	108,121,126	+2.1%
Santiago	2,398,502	+3.6%	4,860,779	+0.9%	24,672,826	+3.8%
Amman	588,833	-0.8%	1,268,624	+1.7%	8,944,734	+5.2%
Antalya	853,874	+7.8%	1,786,315	+6.2%	35,818,058	+12.2%
Ankara	919,354	-17.5%	1,965,296	-15.5%	13,331,249	-17.4%
Izmir	794,586	-7.9%	1,682,318	-8.3%	12,232,074	-7.6%
Bodrum	80,657	-9.1%	165,806	-10.3%	4,325,766	+4.1%
Gazipaşa Alanya	29,893	-4.9%	59,900	-7.9%	1,097,136	-8.8%
Medinah	710,990	+12.6%	1,521,394	+17.0%	8,604,862	+6.1%
Tunisia	53,405	-17.1%	104,560	-20.6%	3,013,678	+19.0%
Georgia	206,097	-18.3%	439,525	-15.5%	4,229,359	-5.4%
Macedonia	166,759	+15.1%	350,708	+14.9%	2,723,080	+15.3%
Zagreb ⁽²⁾	184,236	+1.7%	387,271	+4.0%	3,450,451	+3.1%
Total TAV Airports (excluding Istanbul Atatürk)	3,999,851	-3.9%	8,463,093	-3.0%	88,825,713	+1.5%
Istanbul Atatürk ⁽¹⁾	N/A	N/A	0	N/A	6,228,503	N/A
Total TAV Airports	3,999,851	-55.0%	8,463,093	-54.4%	95,054,216	-38.8%

(1) See press release of 8 April 2019. Istanbul Atatürk's traffic is taken into account until 6 April 2019, date on which Istanbul Atatürk commercial flights were transferred to the new Istanbul airport.

(2) Groupe ADP and TAV Airports have, a shareholding of 21% and 15%, respectively, in Zagreb Airport. To be compliant with TAV Airports presentations, Zagreb Airport traffic figures are integrated into the TAV Airports group traffic figures.

Aircraft Movements	Feb. 2020	% change 2020/2019	Jan.-Feb. 2020	% change 2020/2019	Last 12 months	% change 2020/2019
Paris-CDG	35,250	+1.3%	72,637	+0.4%	498,439	+3.1%
Paris-Orly	15,472	+1.0%	31,905	-1.7%	217,812	-4.8%
Total Paris Aéroport	50,722	+1.2%	104,542	-0.3%	716,251	+0.5%
Santiago	14,670	+2.7%	30,113	+1.3%	157,597	+2.8%
Amman	5,682	+2.9%	11,887	+2.6%	80,043	+3.0%
Antalya	5,717	+4.7%	12,071	+1.6%	203,859	+11.5%
Ankara	6,379	-14.7%	13,288	-14.8%	87,923	-17.2%
Izmir	5,349	-2.8%	11,067	-5.2%	76,945	-6.5%
Bodrum	540	-10.9%	1,078	-15.2%	27,996	+4.2%
Gazipaşa Alanya	256	+2.4%	490	-2.4%	7,319	-7.2%
Medina	5,048	+13.1%	10,369	+11.6%	61,682	+2.5%
Tunisia	440	-20.6%	893	-23.3%	18,679	+13.4%
Georgia	2,154	-20.9%	4,638	-20.1%	40,968	-9.2%
Macedonia	1,395	+16.2%	2,907	+13.4%	22,143	+12.3%
Zagreb	2,994	+5.9%	6,127	+4.4%	45,317	+3.4%
Total TAV Airports (excluding Istanbul Atatürk)	30,272	-2.5%	62,928	-4.1%	592,831	+0.3%
Istanbul Atatürk ⁽¹⁾	N/A	N/A	N/A	N/A	43,493	N/A
Total TAV Airports	30,272	-52.4%	62,928	-53.1%	636,324	-39.1%

(1) See press release of 8 April 2019. Istanbul Atatürk's traffic is taken into account until 6 April 2019, date on which Istanbul Atatürk commercial flights were transferred to the new Istanbul airport.

Geographic split Paris Aéroport (Paris-CDG and Paris-Orly)	Feb. 2020 % change 2020/2019	Share of total traffic	Jan.-Feb. 2020 % change 2020/2019	Share of total traffic
France	-0.6%	15.3%	+0.6%	15.5%
Europe	+0.0%	42.0%	+0.6%	41.0%
Other International	+0.9%	42.7%	+1.1%	43.6%
<i>Of which</i>				
Africa	+6.2%	12.7%	+2.2%	12.3%
North America	+10.8%	9.3%	+7.9%	9.5%
Latin America	+1.4%	4.0%	-0.9%	3.9%
Middle-East	+7.8%	6.1%	+6.6%	5.9%
Asia-Pacific	-28.1%	5.1%	-15.6%	6.1%
French Overseas Territories	+5.0%	5.5%	+5.9%	5.7%
Total Paris Aéroport	+0.3%	100 %	+0.8%	100 %

Paris Aéroport (Paris-CDG and Paris-Orly)	Feb. 2020	% change 2020/2019	Jan.- Feb. 2020	% change 2020/2019
Connecting Passengers ⁽¹⁾	850,635	-4.8%	1,886,646	-1.3%
Connecting rate	23.1%	-0.7 pt	24.9%	-0.3 pt
Seat load factor	83.5%	-0.8 pt	83.5%	+0.8 pt

(1) Departing passengers

Note: as mentioned in a release issued today regarding the impacts of Coronavirus epidemic, it must be noted that between March 1st and 14th 2020¹, the estimated decrease in passengers traffic figures and in aircraft movements has been intensified over the Parisians airports, with an estimated downward trend respectively by -29% and by -10%.

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Groupe ADP develops and manages airports, including Paris-Charles de Gaulle, Paris-Orly and Paris-Le Bourget. In 2019, the group handled through its brand Paris Aéroport more than 108 million passengers and 2.2 million metric tons of freight and mail at Paris-Charles de Gaulle and Paris-Orly, and more than 110 million passengers in airports abroad. Boasting an exceptional geographic location and a major catchment area, the Group is pursuing its strategy of adapting and modernizing its terminal facilities and upgrading quality of services; the group also intends to develop its retail and real estate businesses. In 2019, group revenue stood at €4,700 million and net income at €588 million.

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¹ Sources: TARMAC from 1st to 10 March 2020, SARIA from 11 to 14 March 2020