

November 2020, 16th

Aéroports de Paris SA
October 2020 traffic figures and traffic assumption for 2021

In October 2020, Groupe ADP total traffic ¹ is down by 56.8% compared to October 2019 with 9.1 million passengers welcomed for the entire network of operated airports.

At Paris Aéroport alone, the traffic decreased by 75.6% compared to October 2019 with 2.3 million passengers welcomed.

At Paris-Charles de Gaulle, only terminals 2E, 2F and 2AC are currently opened in order to handle the entirety of commercial passenger flights. At Paris-Orly, the open terminals are Orly 3 and 4. Orly 1 is closed since November 11th at night.

Regarding Groupe ADP's international platforms, and regarding scheduled commercial traffic, all airports are open to all types of commercial flights, although some local restrictions may apply. Delhi and Hyderabad airports are open for domestic flights and international flights only with the countries India has signed bilateral agreements with.

As a reminder, Groupe ADP has signed on November 5th a partnership with Cerballiance, to ease the carrying out of the screening tests due to travels for departing passengers². Thanks to this partnership, departing passengers can make an appointment in a laboratory of the Cerballiance network or directly at the airports screening centers, implemented at Paris-Orly since November 6th, and since November 12th at Paris-Charles de Gaulle. Passengers will be able to obtain a result within 48 hours for a RT-PCR test and within 1 to 2 hours for an antigenic test. To date, these antigenic and RT-PCR tests are supported by the French Health Insurance for all passengers.

In Paris Aéroport:

- ◆ International traffic (excluding Europe) was down (-79.6%), due to the decrease of all the destinations: North America (-92.8%), Asia-Pacific (-92.4%), Latin America (-87.7%), the Middle East (-81.2%), Africa (-70.5%), the French Overseas Territories (-36.6%);
- ◆ European traffic (excluding France) was down by 79.7%;
- ◆ Traffic within France was down by 53.4%;
- ◆ The number of connecting passengers decreased by 78.7%. The connecting rate stood at 19.4%, down by 2.8 points compared with October 2019.

Since the beginning of the year, Groupe ADP total traffic¹ is down by 61.3 % with a total of 81.4 million passengers.

Since the beginning of the year, Paris Aéroport passenger traffic has decreased by 67.3%, with a total of 30.1 million passengers. The number of connecting passengers has decreased by 66.8%. The connecting rate stands at 23.1%, up by 0.7 point.

Passenger traffic at TAV Airports, 46.4%-owned by Groupe ADP³, decreased by 60.8% in October 2020 and has decreased by 74.7% since the beginning of the year. As a reminder, Istanbul Atatürk commercial flights were transferred to the new Istanbul Airport as of April 6th, 2019⁴. Excluding Istanbul Atatürk, TAV Airports traffic decreased by 69.6% since the beginning of the year.

Passenger traffic at Santiago de Chile Airport, 45%-owned by Groupe ADP, decreased by 81.3% in October 2020 and has decreased by 64.9% since the beginning of the year.

Passenger traffic at Amman Airport, 51%-owned by Groupe ADP, decreased by 85.8% in October 2020 and has decreased by 76.3% since the beginning of the year.

Passenger traffic at GMR Airports, 49%-owned by Groupe ADP since July 2020⁵, decreased by 66.4% in October 2020.

Given the uncertainties linked to the health crisis, Groupe ADP is working on a traffic hypothesis for 2021 which would be, to be more relevant, compared to the 2019 traffic data. This 2021 hypothesis could thus be established in a range between 45% and 55% of the 2019 traffic. It would be based in particular on a slow and gradual recovery of traffic from April 2021 and the absence of new travel restrictions as of summer 2021.

¹ Group traffic @100%. Group traffic @100% does not take into account the traffic of Istanbul Atatürk Airport in 2019. Group traffic @100% in 2020 includes the traffic of Delhi International Airport Limited (DIAL), Hyderabad International Airport Limited (GHIAL) and Mactan-Cebu International Airport as of 1 March 2020. For information, taking into account the traffic of Istanbul Atatürk Airport in 2019, the group's traffic @100% is down by 64.1% since the beginning of the year. Excluding the integration of GMR Airports as of 1 March 2020, the decrease in group traffic would be 68.6% since the beginning of the year.

² See press release of 5 November 2020.

³ Following the implementation of TAV Airports' share buyback program, Groupe ADP holds, as of 30 September 2020, 46.38% of TAV Airports (compared to 46.12% previously)

⁴ See press release of 8 April 2019. Istanbul Atatürk's traffic is taken into account until 6 April 2019, date on which Istanbul Atatürk commercial flights were transferred to the new Istanbul airport.

⁵ See press releases of 20 and 26 February, and 7 July 2020 on shareholdings in GMR Airports.

Passengers	Oct. 2020	% change 2020/2019	Jan.- Oct. 2020	% change 2020/2019	Last 12 months	% change 2020/2019
Paris-CDG	1,215,906	-81.7%	20,489,610	-68.3%	31,936,021	-57.9%
Paris-Orly	1,043,365	-60.3%	9,603,389	-64.8%	14,189,791	-55.9%
Total Paris Aéroport	2,259,271	-75.6%	30,092,999	-67.3%	46,125,812	-57.3%
Santiago de Chile	349,932	- 81.3%	7,233,378	- 64.9%	11,259,530	- 54.7%
Amman	102,325	-85.8%	1,809,063	-76.3%	3,096,755	-65.1%
New Delhi	2,140,028	-64.4%	23,089,200	-58.7%	35,725,490	-47.1%
Hyderabad	806,091	-57.5%	7,479,373	-58.9%	11,517,273	-47.3%
Cebu	43,213	-95.6%	2,634,789	-74.9%	4,814,437	-61.2%
Total GMR Airports	2,989,332	-66.4%	33,203,362	-60.7%	52,057,200	-48.9%
Antalya	1,856,512	- 55.2%	8,989,075	- 73.1%	11,257,066	- 68.2%
Ankara	422,535	- 62.6%	4,400,398	- 62.4%	6,376,800	- 54.6%
Izmir	523,777	- 51.1%	4,767,866	- 55.1%	6,539,775	- 47.6%
Bodrum	208,526	- 43.9%	1,401,392	- 66.3%	1,590,845	- 63.4%
Gazipaşa Alanya	38,286	- 65.6%	235,094	- 76.8%	323,342	- 70.2%
Medina	98,734	- 78.4%	2,042,195	- 71.0%	3,386,565	- 59.1%
Tunisia	32,327	- 87.5%	306,853	- 89.5%	434,890	- 85.8%
Georgia	19,454	- 94.1%	606,969	- 84.1%	1,094,502	- 75.0%
North Macedonia	55,187	- 77.0%	687,768	- 70.0%	1,073,093	- 59.0%
Zagreb ⁽¹⁾	55,289	- 83.3%	840,610	- 71.6%	1,319,032	- 61.3%
Total TAV Airports (excluding Istanbul Atatürk)⁽²⁾	3,310,627	- 60.8%	24,278,220	- 69.6%	33,395,910	- 62.6%
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Aircraft Movements	Oct. 2020	% change 2020/2019	Jan.- Oct. 2020	% change 2020/2019	Last 12 months	% change 2020/2019
Paris-CDG	16,245	-62.9%	188,216	-55.4%	264 448	-47.0%
Paris-Orly	8,670	-51.6%	73,133	-60.8%	104 965	-52.6%
Total Paris Aéroport	24,915	-59.6%	261,349	-57.0%	369,413	-48.7%
Santiago de Chile	3,970	- 69.3%	51,966	- 60.2%	78,751	- 50.1%
Amman	1,476	-77.5%	20,484	-69.8%	32,411	-59.2%
New Delhi	18,631	-53.3%	174,191	-52.0%	252,846	-42.3%
Hyderabad	8,345	-47.5%	73,497	-51.1%	106,589	-41.1%
Cebu	548	-93.6%	25,092	-71.3%	43,530	-58.1%
Total GMR Airports	27,524	-57.2%	272,780	-54.6%	402,965	-44.2%
Antalya	10,653	- 52.1%	55,825	- 69.5%	76,491	- 61.2%
Ankara	3,395	- 54.2%	33,986	- 55.7%	47,482	- 48.8%
Izmir	4,096	- 38.1%	34,871	- 46.7%	46,997	- 39.3%
Bodrum	1,669	- 30.9%	9,708	- 63.1%	11,586	- 58.0%
Gazipaşa Alanya	305	- 56.7%	1,938	- 70.5%	2,694	- 62.2%
Medina	986	- 72.7%	16,093	- 68.6%	25,371	- 57.8%
Tunisia	359	- 78.1%	3,091	- 82.7%	4,141	- 78.4%
Georgia	702	- 77.7%	10,492	- 71.6%	15,630	- 64.0%
North Macedonia	713	- 61.1%	7,680	- 59.0%	10,751	- 49.9%
Zagreb ⁽¹⁾	1,772	- 56.2%	18,562	- 51.6%	25,257	- 43.4%
Total TAV Airports (excl. Istanbul Atatürk)⁽²⁾	24,650	- 54.1%	192,246	- 63.1%	266,400	- 54.9%
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¹ Groupe ADP and TAV Airports have, a shareholding of 21% and 15%, respectively, in Zagreb Airport. To be compliant with TAV Airports presentations, Zagreb Airport traffic figures are integrated into the TAV Airports group traffic figure.

² See press release of 8 April 2019. Istanbul Atatürk's traffic is taken into account until 6 April 2019, date on which Istanbul Atatürk commercial flights were transferred to the new Istanbul airport.

Geographic split Paris Aéroport (Paris-CDG and Paris-Orly)	Oct. 2020 % change 2020/2019	Share of total traffic	Jan.-Oct. 2020 % change 2020/2019	Share of total traffic
France	-53.4%	29.2%	-55.4%	20.3%
Europe	-79.7%	37.5%	-69.5%	41.1%
Other International	-79.6%	33.3%	-69.2%	38.7%
Of which				
Africa	-70.5%	13.1%	-65.1%	11.9%
North America	-92.8%	3.3%	-78.4%	7.3%
Latin America	-87.7%	1.3%	-68.2%	3.0%
Middle-East	-81.2%	3.8%	-69.3%	4.8%
Asia-Pacific	-92.4%	2.0%	-77.4%	4.4%
French Overseas Territories	-36.6%	9.8%	-44.3%	7.3%
Total Paris Aéroport	-75.6%	100.0%	-67.3%	100.0%

Paris Aéroport (Paris-CDG and Paris-Orly)	Oct. 2020	% change 2020/2019	Jan.- Oct. 2020	% change 2020/2019
Connecting Passengers ⁽¹⁾	223,862	- 78.7%	3,415,979	-66.8%
Connecting rate	19.4%	-2.8 pts	23.1%	+0.7 pt
Seat load factor	59.0%	-27.6 pts	75.3%	-10.8 pts

(1) Departing passengers

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Groupe ADP develops and manages airports, including Paris-Charles de Gaulle, Paris-Orly and Paris-Le Bourget. In 2019, the group handled through its brand Paris Aéroport more than 108 million passengers and 2.2 million metric tons of freight and mail at Paris-Charles de Gaulle and Paris-Orly and more than 110 million passengers in airports abroad. Boasting an exceptional geographic location and a major catchment area. The Group is pursuing its strategy of adapting and modernizing its terminal facilities and upgrading quality of services; the group also intends to develop its retail and real estate businesses. In 2019, group revenue stood at €4.700 million and net income at €588 million.

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