



PRESS RELEASE

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Aéroports de Paris SA

2021 traffic marked by a gradual recovery in line with the group's assumptions

2021 Full-year traffic

Groupe ADP total traffic¹ was up by +37.2% in 2021 (+43.4 million passengers compared to 2020), with 160.0 million passengers welcomed in the entire network of operated airports, standing at 45.6% of the 2019 group traffic¹.

At Paris Aéroport alone, traffic was up by +26.8% in 2021 (+8.9 million passengers compared to 2020), with 41.9 million passengers welcomed, standing at 38.8% of the 2019 Paris Aéroport traffic. Over the year, traffic in Paris-Charles de Gaulle was up by +17.7% in 2021, with 26.2 million passengers welcomed, standing at 34.4% of the 2019 traffic and traffic in Paris-Orly was up by +45.6% in 2021, with 15.7 million passengers welcomed, standing at 49.4% of the 2019 traffic.

At Paris Aéroport, over 2021:

- ◆ International traffic (excluding Europe, including French Overseas territories) was up by +18.5% compared to 2020, at 34.9% of the 2019 traffic, due to the growth on the following destinations: North America (+37.1%), Africa (+35.6%), Middle-East (+20.9%), Latin America (+3.7%) and despite the decrease in traffic with Asia-Pacific (-51.8%);
- ◆ European traffic (excluding France), was up by +35.2% compared to 2020, at 37.8% of the 2019 traffic;
- ◆ Mainland France traffic (excluding French Overseas territories), was up by +26.6% compared to 2020, at 52.7% of the 2019 traffic;
- ◆ Traffic with the French Overseas territories (included in international traffic) was up by +16.3% compared to 2020, at 63.6% of the 2019 traffic;
- ◆ The number of connecting passengers was up by +21.2%. The connecting rate stood at 22.0%, down by -1.1 point compared to 2020.

Traffic at TAV Airports, 46.4%-owned by Groupe ADP², was up by +76.8% in 2021, with 52.0 million passengers welcomed, standing at 55.4% of the 2019 traffic. TAV Airports traffic includes since May 1st, 2021 the traffic of Almaty airport, following the signing of an agreement related to the acquisition of its management company³.

Traffic at Santiago de Chile airport, 45%-owned by Groupe ADP, was up by +17.4% in 2021, with 10.0 million passengers welcomed, standing at 40.7% of the 2019 traffic.

Traffic at Amman airport, 51%-owned by Groupe ADP, was up by +122.3% in 2021, with 4.6 million passengers welcomed, standing at 51.1% of the 2019 traffic.

Traffic at GMR Airports, 49%-owned by Groupe ADP since July 2020⁴, was up by +23.7% in 2021, with 50.4 million passengers welcomed, standing at 48.8% of the 2019 traffic.

December 2021 traffic

In December 2021, Groupe ADP total traffic¹ is up by +9.2 million passengers⁵, with 17.7 million passengers welcomed in the entire network of operated airports, standing at 66.9% of the December 2019 group traffic.

In December 2021, at Paris Aéroports alone, traffic is up by +3.3 million passengers⁵, with 5.2 million passengers welcomed, standing at 64.5% of the December 2019 Paris Aéroports traffic. In December 2021, traffic at Paris-Charles de Gaulle was up by +2.4 million passengers⁵, at 3.5 million passengers, standing at 60.3% of the December 2019 traffic and traffic at Paris-Orly was up by +0.9 million passengers⁵, at 1.7 million passengers, standing at 75.0% of the December 2019 traffic.

At Paris-Charles de Gaulle, terminals 2A, 2B, 2D, 2E, 2F, and 2C since December 14th, 2021, are currently open to handle the entirety of passenger traffic. At Paris-Orly, all sectors are open expect for boarding gates B at Orly 1. Internationally, the Hajj terminal at Jeddah in Saudi Arabia is closed. Almaty airport has been closed between January 5th, and January 13th, 2022. All other airports are open to commercial flights, although restrictions may apply, particularly to international flights.

Traffic at TAV Airports was up by +2.0 million passengers⁵ in December 2021, at 3.5 million passengers, standing at 71.3% of the December 2019 traffic.

Traffic at Santiago de Chile airport was up by +0.8 million passengers⁵ in December 2021, at 1.5 million passengers, standing at 70.6% of the December 2019 traffic.

Traffic at Amman airport was up by +0.3 million passengers⁵ in December 2021, at 0.5 million passengers, standing at 71.2% of the December 2019 traffic.

Traffic at GMR Airports was up by +2.7 million passengers⁵ in December 2021, at 6.8 million passengers, standing at 71.5% of the December 2019 traffic.

¹ Group traffic @100%. Group traffic @100% in 2020 includes the traffic of Delhi International Airport Limited (DIAL), Hyderabad International Airport Limited (GHIAL) and Mactan-Cebu International Airport since January 1st, 2019. It also includes Almaty International Airport traffic since May 1st, 2019, 2020 and 2021. Excluding the consolidation of Almaty, group traffic would be 17.1 million passengers in December 2021, up by +9.0 million passengers and 155.6 million passengers since the beginning of the year, up by +41.3 million passengers.

² Following the implementation of TAV Airports' share buyback program, Groupe ADP holds, as of 30 September 2020, 46.38% of TAV Airports (compared to 46.12% previously).

³ On the acquisition of the management company of Almaty airport, see page 13 of the 2021 half-year results, released on July 28th, 2021.

⁴ On the stake acquisition in GMR Airports, see press releases of 20 and 26 February, and 7 July 2020.

⁵ Compared to December 2020.

Passengers	2021	Change 21/20 (in %)	Dec. 2021	Change Dec. 21/20 (in passengers)
Paris-CDG	26,196,575	+17.7%	3,489,011	+2,352,436
Paris-Orly	15,724,580	+45.6%	1,736,716	+901,970
Total Paris Aéroport	41,921,155	+26.8%	5,225,727	+3,254,406
Santiago de Chile	10,012,918	+17.4%	1,496,598	+793,799
Amman	4,559,336	+122.3%	469,954	+334,931
New Delhi	37,139,957	+30.3%	5,011,282	+2,104,346
Hyderabad	11,989,339	+25.7%	1,589,260	+479,643
Cebu	1,316,939	-52.0%	226,677	+164,943
Total GMR Airports	50,446,235	+23.7%	6,827,219	+2,748,932
Antalya	22,007,108	+126.6%	678,955	+417,693
Ankara	7,026,175	+36.1%	639,651	+342,170
Almaty	6,099,212	+68.6%	566,520	+207,097
Izmir	7,669,552	+40.3%	610,058	+313,976
Bodrum	2,935,236	+98.3%	75,704	+40,356
Gazipaşa Alanya	620,387	+129.0%	33,854	+16,817
Medina	1,757,979	-21.8%	280,044	+176,176
Tunisia	524,276	+56.4%	41,812	+23,300
Georgia	2,191,346	+242.1%	215,893	+197,297
North Macedonia	1,391,378	+77.7%	135,115	+85,225
Zagreb ⁽¹⁾	1,404,478	+51.9%	179,582	+138,084
Total TAV Airports⁽²⁾	51,955,520	+76.8%	3,457,188	+1,958,191

Aircraft Movements	2021	Change 21/20 (in %)	Dec. 2021	Change Dec. 21/20 (in movements)
Paris-CDG	250,111	+17.8%	29,192	+16,034
Paris-Orly	118,557	+42.8%	12,969	+6,750
Total Paris Aéroport	368,668	+24.8%	42,161	+22,784
Santiago de Chile	77,761	+24.1%	9,803	+3,870
Amman	46,603	+92.4%	4,973	+2,985
New Delhi	289,259	+32.7%	34,819	+11,171
Hyderabad	110,116	+18.8%	12,076	+1,760
Cebu	14,252	-46.3%	2,152	+1,238
Total GMR Airports	413,627	+22.7%	49,047	+14,169
Antalya	130,084	+118.8%	5,361	+3,106
Ankara	55,418	+39.3%	4,901	+2,190
Almaty	56,840	+31.7%	5,191	+1,272
Izmir	51,798	+30.0%	3,944	+1,517
Bodrum	20,356	+95.5%	592	+287
Gazipaşa Alanya	4,784	+112.9%	266	+100
Medina	19,813	+7.4%	2,539	+1,296
Tunisia	4,815	+38.9%	421	+196
Georgia	26,820	+122.4%	2,468	+1,682
North Macedonia	14,988	+66.0%	1,309	+650
Zagreb ⁽¹⁾	29,605	+37.6%	3,218	+1,826
Total TAV Airports⁽²⁾	399,390	+62.9%	30,210	+14,122

¹ Groupe ADP and TAV Airports have, a shareholding of 21% and 15%, respectively, in Zagreb Airport. To be compliant with TAV Airports presentations, Zagreb Airport traffic figures are integrated into the TAV Airports group traffic figure.

² TAV Airports' total traffic and aircraft movements include figures of Almaty International Airport since May 2021.

Geographic split	Change 21/20	Share in	Change Dec. 21/20	Share in
Paris Aéroport (Paris-CDG and Paris-Orly)	(in %)	total traffic	(in %)	total traffic
France	+26.6%	20.4%	+483,957	17.7%
Europe	+35.2%	42.6%	+1,622,305	41.4%
Other International	+18.5%	37.1%	+1,148,144	40.9%
of which				
Africa	+35.6%	13.4%	+205,107	10.9%
North America	+37.1%	7.7%	+450,372	10.8%
Latin America	+3.7%	2.4%	+112,102	3.4%
Middle-East	+20.9%	4.7%	+181,756	5.7%
Asia-Pacific	-51.8%	1.6%	+68,519	2.1%
French Overseas Territories	+16.3%	7.2%	+130,288	8.0%
Total Paris Aéroport	+26.8%	100.0%	+3,254,406	100.0%

Paris Aéroport (Paris-CDG and Paris-Orly)	2021	Change 21/20	Dec. 2021	Change Dec. 21/20
Connecting Passengers ⁽¹⁾	4,578,829	+21.2%	586,397	+353,754
Connecting rate	22.0%	- 1.1pt	22.1%	+0.5pt
Seat load factor	69.7%	+0.4pt	70.6%	+6.9pts

(1) Departing passengers

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Groupe ADP develops and manages airports, including Paris-Charles de Gaulle, Paris-Orly and Paris-Le Bourget. In 2020, the group handled through its brand Paris Aéroport 33.1 million passengers and 1.8 million metric tons of freight and mail at Paris-Charles de Gaulle and Paris-Orly, and more than 96.3 million passengers in airports abroad. Boasting an exceptional geographic location and a major catchment area, the group is pursuing its strategy of adapting and modernizing its terminal facilities and upgrading quality of services; the group also intends to develop its retail and real estate businesses. In 2020, group revenue stood at €2.137 billion and net result attributable to the Group at -€1.169 million.

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