

April 17th, 2023

Aéroports de Paris SA

March 2023 and first quarter 2023 traffic figures

Unless otherwise indicated, the following changes are expressed in comparison with the same period in 2022.

◆ March 2023 traffic:

- **Group traffic**¹: up +26.2%, to 24.2 million passengers, standing at 95.6% of 2019 traffic;
- **Paris Aéroport's traffic**: up +24.3%, to 7.4 million passengers, (up +30.9% excluding strikes), standing at 85.4% of 2019 traffic (89.9% excluding strikes).

◆ First quarter 2023 traffic:

- **Group traffic**¹: up +45.1%, to 69.4 million passengers, standing at 95.2% of 2019 traffic;
- **Paris Aéroport's traffic**: up +44.6%, to 21.0 million passengers, (up +47.8% excluding strikes), standing at 88.7% of 2019 traffic (90.7% excluding strikes);
 - Paris-Charles de Gaulle traffic: 14.3 million passengers, standing at 86.9% of 2019 traffic;
 - Paris-Orly traffic: 6.7 million passengers, standing at 92.8% of 2019 traffic.

At Paris Aéroport, first quarter 2023 traffic was impacted by social movements (strikes): the loss of traffic is estimated at approximately 470,000 passengers, of which 390,000 in March.

GROUP TRAFFIC

	March 2023			2023 First quarter		
	Passengers	Change 23/22	% of traffic compared to 2019	Passengers	Change 23/22	% of traffic compared to 2019
Paris-CDG	5,113,075	+30.9%	84.9%	14,310,930	+49.7%	86.9%
Paris-Orly	2,304,934	+11.9%	86.4%	6,733,476	+34.9%	92.8%
Paris Aéroport	7,418,009	+24.3%	85.4%	21,044,406	+44.6%	88.7%
TAV Airports	5,087,534	+29.5%	93.0%	14,180,763	+41.9%	94.7%
GMR Airports ¹	8,983,143	+23.4%	109.2%	25,934,293	+50.6%	103.9%
Other Airports ²	2,735,292	+35.0%	93.5%	8,201,328	+36.2%	89.7%
GROUPE ADP ¹	24,223,978	+26.2%	95.6%	69,360,790	+45.1%	95.2%

¹ Changes vs. 2022 and recovery rates vs. 2019 hereabove are calculated on a like-for-like basis without traffic from Goa airport in 2023, opened on January 5th, 2023.

² Airports of Amman, Santiago de Chile, Antananarivo and Nosy Be.

PARIS AÉROPORT'S TRAFFIC

IMPORTANT NOTE: Since the traffic release of December and the year 2022, the geographical breakdown at Paris Aéroports within this release as well as in the historical data used for variation and recovery calculations are aligned with the different categories applicable to airport fees. It presents the detailed breakdown of the "Europe" traffic into three categories: "Schengen Area" traffic, "United Kingdom & UE excluding Schengen" traffic, and "Other Europe" traffic. Traffic with "French overseas territories", is presented separately from the "International" traffic, in which it was included until the November 2022 traffic release. It is reminded that airports fees applicable to these different categories are available on the [company website](#).

	March 2023			2023 First quarter		
	Share of traffic	Change 23/22	% of traffic compared to 2019	Share of traffic	Change 23/22	% of traffic compared to 2019
Mainland France	12.4%	-4.4%	67.9%	12.9%	+10.5%	73.7%
French Overseas Territories	5.1%	+8.6%	89.7%	5.7%	+13.8%	97.0%
Schengen Area	35.4%	+23.7%	91.1%	34.0%	+44.6%	93.3%
United-Kingdom & EU ex. Schengen ³	6.6%	+35.7%	87.5%	6.5%	+86.4%	92.3%
Other Europe	2.0%	+28.8%	58.6%	2.1%	+20.6%	62.5%
Europe	44.0%	+25.6%	88.3%	42.6%	+48.2%	90.9%
Africa	13.5%	+26.1%	97.1%	14.0%	+57.8%	103.1%
North America	11.0%	+43.4%	100.7%	10.3%	+60.4%	101.5%
Latin America	3.3%	+8.3%	81.6%	3.5%	+17.6%	81.6%
Middle East	6.1%	+24.5%	93.2%	6.1%	+51.3%	97.1%
Asia-Pacific	4.6%	+223.8%	58.0%	4.7%	+261.0%	59.0%
Other International	38.5%	+38.8%	88.9%	38.7%	+63.6%	91.3%
PARIS AÉROPORT	100.0%	+24.3%	85.4%	100.0%	+44.6%	88.7%

	March 2023	Change 23/22	Change 23/19	2023 First quarter	Change 23/22	Change 23/19
Connecting rate	22.7%	-0.1pt	-1.1pt	22.6%	-1.6pt	-2.1pts
Seat load factor	85.0%	+7.8pts	-2.1pts	83.4%	+11.5pts	-0.9pt

MAIN AIRPORTS – PASSENGERS TRAFFIC

	March 2023			2023 First quarter		
	Passengers	Change 23/22	% of traffic compared to 2019	Passengers	Change 23/22	% of traffic compared to 2019
Paris-CDG	5,113,075	+30.9%	84.9%	14,310,930	+49.7%	86.9%
Paris-Orly	2,304,934	+11.9%	86.4%	6,733,476	+34.9%	92.8%
Total Paris Aéroport	7,418,009	+24.3%	85.4%	21,044,406	+44.6%	88.7%
Antalya	1,055,583	+26.1%	94.1%	2,799,398	+33.4%	99.8%
Almaty	682,357	+26.6%	149.5%	1,910,965	+48.7%	155.1%
Ankara	860,949	+25.5%	71.8%	2,482,332	+33.8%	70.4%
Izmir	669,983	+10.6%	70.2%	1,942,518	+14.5%	69.6%
Bodrum	99,112	+22.7%	96.9%	265,714	+20.4%	92.5%
Gazipaşa	52,526	+46.3%	146.4%	124,817	+35.9%	123.6%
Medina	860,260	+53.5%	111.8%	2,494,835	+104.2%	120.5%
Tunisia	67,755	+45.7%	77.1%	181,437	+58.2%	82.6%
Georgia	290,676	+39.8%	86.7%	790,071	+37.4%	92.4%
North Macedonia	183,593	+37.1%	104.6%	493,720	+41.4%	102.7%
Zagreb	264,740	+34.9%	113.6%	694,956	+43.2%	114.8%
Total TAV Airports	5,087,534	+29.5%	93.0%	14,180,763	+41.9%	94.7%
New Delhi	6,131,248	+20.8%	111.9%	17,739,224	+49.1%	105.5%
Hyderabad	1,969,754	+24.5%	107.6%	5,709,050	+52.2%	104.0%
Medan	601,834	+53.6%	91.7%	1,821,859	+62.0%	89.5%
Goa	280,307	-	-	664,160	-	-
Total GMR Airports⁴	8,983,143	+23.4%	109.2%	25,934,293	+50.6%	103.9%
Santiago de Chile	1,932,511	+34.4%	89.1%	5,949,877	+28.8%	85.1%
Amman	738,860	+31.6%	109.2%	2,063,051	+55.1%	107.2%
Other airports ⁵	63,921	+134.8%	79.8%	188,400	+159.3%	80.8%
GROUPE ADP⁴	24,223,978	+26.2%	95.6%	69,360,790	+45.1%	95.2%

³Traffic with Croatia remains included in the EU ex. Schengen until March 2023. It will be accounted within the Schengen Area as of April 2023 onwards.

⁴ Changes vs. 2022 and recovery rates vs. 2019 here above are calculated on a like-for-like basis without traffic from Goa airport in 2023, opened on January 5th, 2023.

⁵ Airports of Antananarivo and Nosy Be.

MAIN AIRPORTS – AIRCRAFT MOVEMENTS

	March 2023			2023 First quarter		
	Movements	Change 23/22	% of traffic compared to 2019	Movements	Change 23/22	% of traffic compared to 2019
Paris-CDG	34,666	+17.8%	87.4%	98,591	+26.8%	88.0%
Paris-Orly	14,178	-4.2%	78.4%	43,167	+15.1%	85.4%
Total Paris Aéroport	48,844	+10.4%	84.6%	141,758	+23.0%	87.2%
Antalya	7,420	+28.9%	104.7%	19,423	+29.9%	104.9%
Almaty	6,022	+20.9%	119.1%	16,747	+37.1%	118.5%
Ankara	6,098	+33.0%	76.2%	17,208	+27.4%	72.9%
Izmir	4,297	+12.4%	73.0%	12,281	+11.0%	69.9%
Bodrum	672	+20.2%	98.2%	1,801	+12.5%	92.1%
Gazipaşa	393	+48.3%	136.5%	923	+34.7%	116.8%
Medina	5,569	+30.7%	107.8%	15,726	+55.5%	108.8%
Tunisia	482	+22.3%	68.4%	1,323	+20.7%	70.7%
Georgia	2,774	+12.3%	82.0%	7,620	+14.0%	83.0%
North Macedonia	1,552	+40.1%	104.8%	4,169	+38.6%	103.1%
Zagreb	3,528	+9.2%	105.1%	9,690	+12.1%	105.0%
Total TAV Airports	38,807	+23.5%	94.4%	106,911	+27.9%	92.7%
New Delhi	36,755	+10.3%	103.7%	106,421	+27.3%	99.6%
Hyderabad	14,839	+24.4%	95.4%	41,820	+37.4%	91.4%
Medan	4,740	+39.3%	88.7%	14,589	+45.0%	93.2%
Goa	2,087	-	-	4,841	-	-
Total GMR Airports⁶	58,421	+15.8%	100.0%	167,671	+31.2%	96.8%
Santiago de Chile	12,124	+19.3%	88.7%	36,671	+14.6%	84.5%
Amman	6,179	+21.7%	100.3%	17,602	+28.6%	99.2%
Other airports ⁷	867	+146.3%	68.7%	2,579	+155.9%	66.4%
GROUPE ADP⁶	165,242	+16.6%	92.6%	473,192	+26.7%	91.6%

FINANCIAL CALENDAR *(subject to change)*

- ◆ **2023 first quarter revenue:** Wednesday 26 April 2023, after markets closing
- ◆ Annual **General Meeting** of shareholders: Tuesday 16 May 2023
- ◆ Next **traffic** publication: April 2023 traffic figures - Wednesday 17 May 2023, after market closing
- ◆ **Ex-dividend⁸:** Monday 5 June 2023
- ◆ **Dividend⁸ payment:** Wednesday 7 June 2023
- ◆ **2023 Half-Year results:** Thursday 27 July 2023, after markets closing
- ◆ **2023 nine months revenue:** Wednesday 25 October 2023, after markets closing

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Groupe ADP develops and manages airports, including Paris-Charles de Gaulle, Paris-Orly and Paris-Le Bourget. In 2022, the group handled through its brand Paris Aéroport 86.7 million passengers at Paris-Charles de Gaulle and Paris-Orly, and nearly 193.7 million passengers in airports abroad. Boasting an exceptional geographic location and a major catchment area, the Group is pursuing its strategy of adapting and modernizing its terminal facilities and upgrading quality of services; the group also intends to develop its retail and real estate businesses. In 2022, group revenue stood at €4,688 million and net income at €516million.

Registered office: 1, rue de France, 93 290 Tremblay-en-France. Aéroports de Paris is a public limited company (Société Anonyme) with share capital of €296,881,806. Registered in the Bobigny Trade and Company Register under no. 552 016 628.

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⁶ Changes vs. 2022 and recovery rates vs. 2019 here above are calculated on a like-for-like basis without traffic from Goa airport in 2023, opened on January 5th, 2023.

⁷ Airports of Antananarivo and Nosy Be.

⁸ Subject to the approval of the General Meeting of the Shareholders of May 16th, 2023, approving 2022 accounts.